

23 October 2012



### Implementation of scheme of arrangement and resignation and appointment of directors

Gerard Lighting Group Limited (**Gerard Lighting**) is pleased to announce that the scheme of arrangement between Gerard Lighting and its shareholders has today been implemented. Implementation follows approval by Gerard Lighting shareholders on 5 October 2012 and by the Federal Court of Australia on 10 October 2012.

All Gerard Lighting shares have been transferred to Lighting Investments Australia Pty Limited in consideration for \$1.05 in cash per fully paid Gerard Lighting share. All Gerard Lighting options have also been cancelled.

The Scheme Consideration, comprising \$1.05 in cash per fully paid Gerard Lighting share, will be issued on or prior to Friday, 26 October 2012 to Gerard Lighting shareholders who hold Gerard Lighting shares on the record date being 6:30pm (Adelaide time) on Thursday, 18 October 2012.

Gerard Lighting also wishes to announce the resignation of Robert Gerard AO, Richard Allert AO FCA, Graham Walters AM FCA and Michael Crompton MAICD from the Board of Directors of Gerard Lighting, with effect from today, 23 October 2012. The Board would like to thank Robert Gerard, Richard Allert, Graham Walters and Michael Crompton for the valuable contribution they have provided to Gerard Lighting.

Gerard Lighting also wishes to announce that Graham Ellis has been appointed as a Director of Gerard Lighting, with effect from today, 23 October 2012. Accordingly, Graham Ellis has today ceased to be an alternate director of Gerard Lighting.

An application to remove Gerard Lighting from the Official List will be made shortly.

A handwritten signature in blue ink, appearing to read "Mark Pearson".

**MARK PEARSON**  
Company Secretary