



Federal Court approves Gerard Lighting Scheme

Gerard Lighting Group Limited (**Gerard Lighting**) is pleased to advise that the Federal Court of Australia has today made orders approving the scheme of arrangement (**Scheme**) under which Lighting Investments Australia Pty Limited will acquire all of the issued shares in Gerard Lighting.

The court orders are expected to be lodged with the Australian Securities & Investments Commission on Thursday, 11 October 2012. On lodgement of the court orders, the Scheme will become legally effective.

Gerard Lighting shares will be suspended from trading from close of trading on Thursday, 11 October 2012.

The record date for determining entitlements under the Scheme has been determined to be 6.30pm (Adelaide time) on Thursday, 18 October 2012 and implementation of the Scheme is scheduled to occur on Tuesday, 23 October 2012.

Further announcements regarding the progress of the Scheme will be made in due course.

If you have any questions about the Scheme, please call the Gerard Lighting Shareholder Information Line on 1800 103 943 (free call from within Australia) or +61 3 9415 4108 (from outside Australia) between 9.00am and 5.00pm (Adelaide time), Monday to Friday.

For all media enquiries, please contact:

Ian Brown
FirstAdvisers
+61 2 8011 0352 or +61 418 466 129

A handwritten signature in blue ink, appearing to read "Mark Pearson".

MARK PEARSON
Company Secretary