

4 September 2012

Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

GERARD
L I G H T I N G

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Update on the Foreign Investment Review Board Process

Gerard Lighting Group Limited (Gerard Lighting) has been informed that the Foreign Investment Review Board has advised Lighting Investments Australia Pty Limited that there are no objections to the proposed Gerard Lighting scheme of arrangement (announced to the Australian Securities Exchange on 18 July 2012) in terms of the Australian Government's foreign investment policy.

The transaction remains subject to other regulatory, shareholder and court approvals, as well as other conditions.

A handwritten signature in blue ink, appearing to read "Mark Pearson".

MARK PEARSON
Company Secretary