

5 October 2012



Results of Gerard Lighting Scheme Meeting

Gerard Lighting Group Limited (**Gerard Lighting**) is pleased to advise that its shareholders have voted to approve the scheme of arrangement (**Scheme**) under which it is proposed that Lighting Investments Australia Pty Limited will acquire all of the issued shares in Gerard Lighting.

The votes were cast at the Scheme Meeting held today at the Sebel Playford, 120 North Terrace, Adelaide, South Australia.

Information in relation to the resolution passed by shareholders of Gerard Lighting at the Scheme Meeting is set out in the Annexure to this release. The resolution was passed by majorities comfortably exceeding the required majorities, specifically:

- 96.38% of Gerard Lighting shareholders present and voting at the Scheme Meeting (whether in person or by proxy, attorney or corporate representative) voted in favour of the resolution to approve the Scheme; and
- 99.93% of the votes cast at the Scheme Meeting (whether in person or by proxy, attorney or corporate representative) were in favour of the resolution to approve the Scheme.

Gerard Lighting's application to the Federal Court of Australia for approval of the Scheme will be heard at the Second Court Hearing scheduled for Wednesday, 10 October 2012. If that approval is granted, the Scheme is scheduled to be implemented on Tuesday, 23 October 2012.

Further announcements regarding the progress of the Scheme will be made in due course.

If you have any questions about the Scheme, please call the Gerard Lighting Shareholder Information Line on 1800 103 943 (free call from within Australia) or +61 3 9415 4108 (from outside Australia) between 9.00am and 5.00pm (Adelaide time), Monday to Friday.

For all media enquiries, please contact:

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ANNEXURE

SCHEME MEETING VOTING SUMMARY

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the following information is provided in relation to the resolution passed by the shareholders of Gerard Lighting Group Limited at its Scheme Meeting on Friday, 5 October 2012.

Resolution	
<i>“That pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed to be entered into between Gerard Lighting and the Gerard Lighting Shareholders, as more particularly set out in the Scheme Booklet accompanying this notice of meeting, is agreed to (with or without modification as approved by the Court).”</i>	
Summary of proxy votes:	
Total number of proxy votes exercisable by all proxies validly appointed	154,681,941
Total number of proxy votes in respect of which the appointments specified that:	
• the proxy is to vote for the resolution	154,377,992
• the proxy is to vote against the resolution	101,685
• the proxy is to abstain on the resolution	2,000
• the proxy may vote at the proxy’s discretion	200,264
The resolution was carried on a poll, details of which are below.	
The total number of votes cast on the poll:	
• in favour of the resolution	154,734,233
• against the resolution	106,685
• abstaining on the resolution	2,000