

MARKET RELEASE

13 November 2012

Global Mining Investments Limited

TRADING HALT

The securities of Global Mining Investments Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 15 November 2012 or when the announcement is released to the market.

Security Code: GMI

Kobe Li

Senior Adviser, Listings (Melbourne)

GLOBAL MINING

INVESTMENTS LIMITED

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Kobe Li Adviser Listings ASX Compliance Pty Limited Zheng.Li@asx.com.au 13 November 2012

Dear Kobe

Global Mining Investments Ltd Trading halt request

Global Mining Investments Limited (ASX: GMI) (**GMI**) requests a trading halt in the quotation of its ordinary shares effective immediately.

Pursuant to Listing Rule 17.1, GMI provides the following information:

- (a) The trading halt is requested in connection with the proposed restructure of GMI, to be voted on at GMI's annual general meeting which is to be held today. The restructure and trading halt are described in the explanatory memorandum issued by GMI in relation to the annual general meeting dated 10 October 2012
- (b) GMI requests that the trading halt continue until GMI informs the ASX of the results of the AGM later today.
- (c) GMI is not aware of any reasons why the trading halt should not be granted, or of any other information available that is relevant to the trading halt.

Yours sincerely

Liesl Petterd

Company Secretary

L. Potter