

GLOBAL MINING

INVESTMENTS LIMITED

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ACN 107 772 467

Weekly Net Tangible Assets (NTA)

As at Friday 18 May 2012	NTA Before Tax \$1.04	NTA After Tax \$1.04
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The Weekly NTA as at Friday 18 May 2012 is an estimate only, and is unaudited.

The NTA before tax is the NTA before providing for deferred tax on the unrealised gains and losses on the investment portfolio. The NTA before tax does however include an estimate of any tax payable for the current year.

The NTA after tax is the NTA after providing for tax on all unrealised gains and losses, and after the utilisation of any brought forward losses, that would arise on a theoretical disposal of the total portfolio as at the reporting date.