

**To** Company announcements office Facsimile 1300 135 638  
ASX

Company Secretary Facsimile +61 3 9235 1722  
Global Mining Investments Limited

**From** Henry Wong Facsimile +61 2 9921 8058  
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Our Ref SSE:HLW

**Date** 27 September 2012 Number of pages (including this one): 4

**Subject** Notice of initial substantial holder

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Please find attached a notice of initial substantial holder in relation to shares in Global Mining Investments Limited from Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss.

Regards  
**MINTER ELLISON**

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If you do not receive all pages please telephone +61 2 9921 8536

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**Form 603**  
**Corporations Act 2001**  
**Section 671B**

**Notice of initial substantial holder**

To: Company name/ Scheme **GLOBAL MINING INVESTMENTS LIMITED**  
 ACN/ARSN **107 772 467**

**1. Details of substantial holder (1)**

Name **Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group)**

ACN/ARSN (if applicable) **Not applicable**

The holder became a substantial holder on **Sept. 26, 2012**

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4)               | Number of securities | Persons' votes (5) | Voting power (6) |
|---------------------------------------|----------------------|--------------------|------------------|
| Fully Paid Ordinary Shares ("Shares") | 12,322,432           | 12,322,432         | 6.8 %            |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest            | Nature of relevant interest (7)                                                                                                                                                                                           | Class and number of securities |
|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| Brookdale International Partners, L.P. | Relevant interest holder under sections 608(1)(b), and 608(1)(c) of the Corporations Act and through the relevant interests held by its associate Brookdale Global Opportunity Fund                                       | 12,322,432 Shares              |
| Brookdale Global Opportunity Fund      | Relevant interest holder under sections 608(1)(b), and 608(1)(c) of the Corporations Act and through the relevant interests held by its associate Brookdale International Partners, L.P.                                  | 12,322,432 Shares              |
| Weiss Asset Management LP              | Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act as investment manager of Brookdale International Partners, L.P. and Brookdale Global Opportunity Fund.                            | 12,322,432 Shares              |
| BIP GP LLC                             | Relevant interest holder under sections 608(1)(b), and 608(1)(c) of the Corporations Act as general partner of Brookdale International Partners, L.P. and through the relevant interests held by its associate WAM GP LLC | 12,322,432 Shares              |
| WAM GP LLC                             | Relevant interest holder under sections 608(1)(b) and 608(1)(c) of the Corporations Act as general partner of Weiss Asset Management LP                                                                                   | 12,322,432 Shares              |
| Andrew Weiss                           | Relevant interest holder under sections 608(1)(b), 608(1)(c) and 608(3) of the Corporations Act through control of BIP GP LLC and WAM GP LLC                                                                              | 12,322,432 Shares              |

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities           | Person entitled to be registered as holder (8)                                                                                             | Class and number of securities |
|-----------------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| Weiss Group                 | HSBC Custody Nominees (Australia) Limited | Brookdale International Partners, L.P. in respect of 8,075,523 Shares and Brookdale Global Opportunity Fund in respect of 4,246,909 Shares | 12,322,432 Shares              |

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) |          | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
|                             |                     | Cash              | Non-Cash |                                |
| Weiss Group                 | June 7, 2012        | 48,199            | 0        | 49,183 Shares                  |
| Weiss Group                 | June 7, 2012        | 102,424           | 0        | 104,514 Shares                 |
| Weiss Group                 | June 12, 2012       | 9,600             | 0        | 9,600 Shares                   |
| Weiss Group                 | June 12, 2012       | 20,400            | 0        | 20,400 Shares                  |
| Weiss Group                 | Sept. 24, 2012      | 66,222            | 0        | 67,573 Shares                  |
| Weiss Group                 | Sept. 24, 2012      | 140,722           | 0        | 143,594 Shares                 |
| Weiss Group                 | Sept. 25, 2012      | 4,156             | 0        | 4,285 Shares                   |
| Weiss Group                 | Sept. 25, 2012      | 8,832             | 0        | 9,105 Shares                   |
| Weiss Group                 | Sept. 25, 2012      | 2,353             | 0        | 2,413 Shares                   |
| Weiss Group                 | Sept. 25, 2012      | 4,999             | 0        | 5,127 Shares                   |
| Weiss Group                 | Sept. 26, 2012      | 3,914,348         | 0        | 4,056,319 Shares               |
| Weiss Group                 | Sept. 26, 2012      | 7,438,693         | 0        | 7,708,490 Shares               |
| Weiss Group                 | Sept. 26, 2012      | 23,070            | 0        | 23,784 Shares                  |
| Weiss Group                 | Sept. 26, 2012      | 49,024            | 0        | 50,540 Shares                  |

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARBN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable                    |                       |

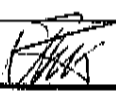
**7. Addresses**

The addresses of the person named in this form are as follows:

| Name                                   | Address                                                                                        |
|----------------------------------------|------------------------------------------------------------------------------------------------|
| Weiss Asset Management LP              | 222 Berkeley St., 16 <sup>th</sup> Floor, Boston, MA 02116, USA                                |
| Brookdale International Partners, L.P. | c/o Weiss Asset Management LP, 222 Berkeley St., 16 <sup>th</sup> Floor, Boston, MA 02116, USA |
| Brookdale Global Opportunity Fund      | c/o Weiss Asset Management LP, 222 Berkeley St., 16 <sup>th</sup> Floor, Boston, MA 02116, USA |
| BIP GP LLC                             | c/o Weiss Asset Management LP, 222 Berkeley St., 16 <sup>th</sup> Floor, Boston, MA 02116, USA |
| WAM GP LLC                             | c/o Weiss Asset Management LP, 222 Berkeley St., 16 <sup>th</sup> Floor, Boston, MA 02116, USA |
| Andrew Weiss                           | c/o Weiss Asset Management LP, 222 Berkeley St., 16 <sup>th</sup> Floor, Boston, MA 02116, USA |

**Signature**

print name Georgiy Nikitin capacity Chief Compliance Officer and person authorised to provide holding notifications.

sign here  date September 26, 2012

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting units of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting units in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangements, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.