



19 September 2012

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**GOODMAN PLUS TRUST - TAXATION COMPONENTS
DISTRIBUTION FOR THE QUARTER ENDING 21 SEPTEMBER 2012**

Following are details of the Goodman PLUS Trust distribution for the quarter ending 21 September 2012. The distribution amount will be 136.7397 cents per security, equal to a distribution rate of 5.4250% per annum for the distribution period and the payment date is Friday, 21 September 2012.

The entire amount of the distribution is Australian sourced interest income (Interest Income – 100%). For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953*, this distribution will not include a “fund payment” amount in respect of the income year ending 30 June 2013.

This advice is for general information purposes only. Details of the full year components of distributions will be provided in the annual tax statement, which is expected to be dispatched to Securityholders in August 2013.

Please contact the undersigned in relation to any queries.

Yours faithfully

A handwritten signature in black ink that reads "Carl Bicego". The signature is written in a cursive style.

Carl Bicego
Company Secretary