



21 June 2012

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

GOODMAN PLUS TRUST (GMPPA) - DISTRIBUTION FOR THE QUARTER ENDED 21 JUNE 2012

We confirm that the Goodman PLUS Trust distribution for the quarter ended 21 June 2012 was dispatched to Securityholders today. The distribution was 159.8027 cents per security, equal to a rate of 6.3400% per annum for the distribution period. For information regarding the taxable components, please refer to GMPPA's ASX announcement on 19 June 2012.

Please contact the undersigned in relation to any queries.

Yours faithfully

A handwritten signature in black ink, appearing to read "Carl Bicego". The signature is written in a cursive, flowing style.

Carl Bicego
Company Secretary