



Gullewa Limited

- Annual General Meeting
- 28 November 2012
- Minerals: New South Wales



DISCLAIMER

- The material in this presentation (“material”) is not and does not constitute an offer, invitation or recommendation to subscribe for, or purchase, any security in Gullewa Limited (“GUL”) nor does it form the basis of any contract or commitment. GUL makes no representation or warranty, express or implied, as to the accuracy, reliability or completeness of this material. GUL, its directors, employees, agents and consultants, shall have no liability, including liability to any person by reason of negligence or negligent misstatement, for any statements, opinions, information or matters, express or implied, arising out of, contained in or derived from, or for any omissions from this material except liability under statute that cannot be excluded.
- Statements contained in this material, particularly those regarding possible or assumed future performance, costs, prices, resources, reserves or potential growth of GUL or, industry growth or other trend projections are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward looking statements depending on a variety of factors and risks, many of which are outside the control of GUL and its directors. Investment in the securities of GUL is considered to be highly speculative.
- The information in this material that relates to Exploration Results is based on information compiled by Mr Garry Baglin who is a Member of the Australian Institute of Geoscientists and The Australasian Institute of Mining and Metallurgy. Mr Baglin is a full-time employee of Gullewa Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Garry Baglin consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.



Gullewa Limited

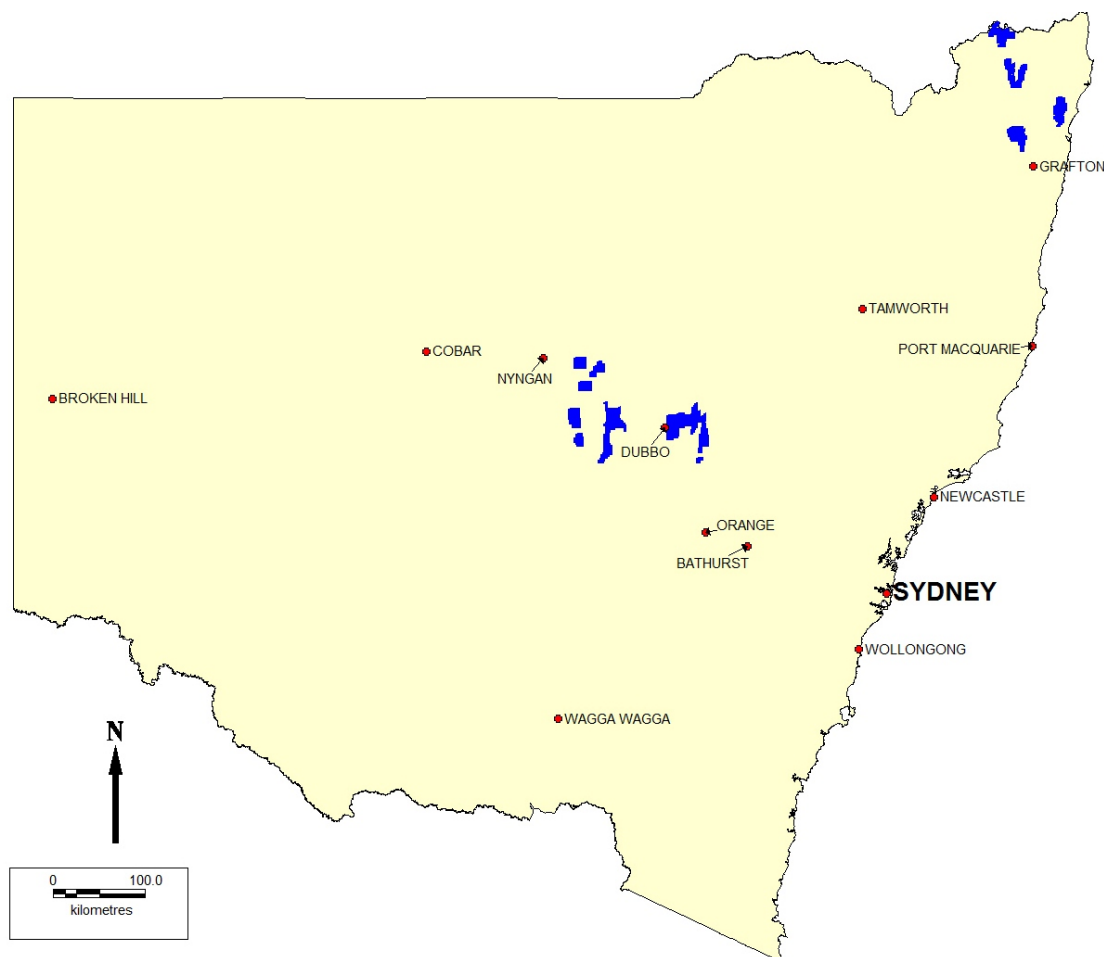
MINERALS: NEW SOUTH WALES

- **Claymor Resources Pty Ltd**
- **Narwonah Pty Ltd**
- **Windora Exploration Pty Ltd**
- **Mummulgum Exploration Pty Ltd**
- **New Italy Resources Pty Ltd**



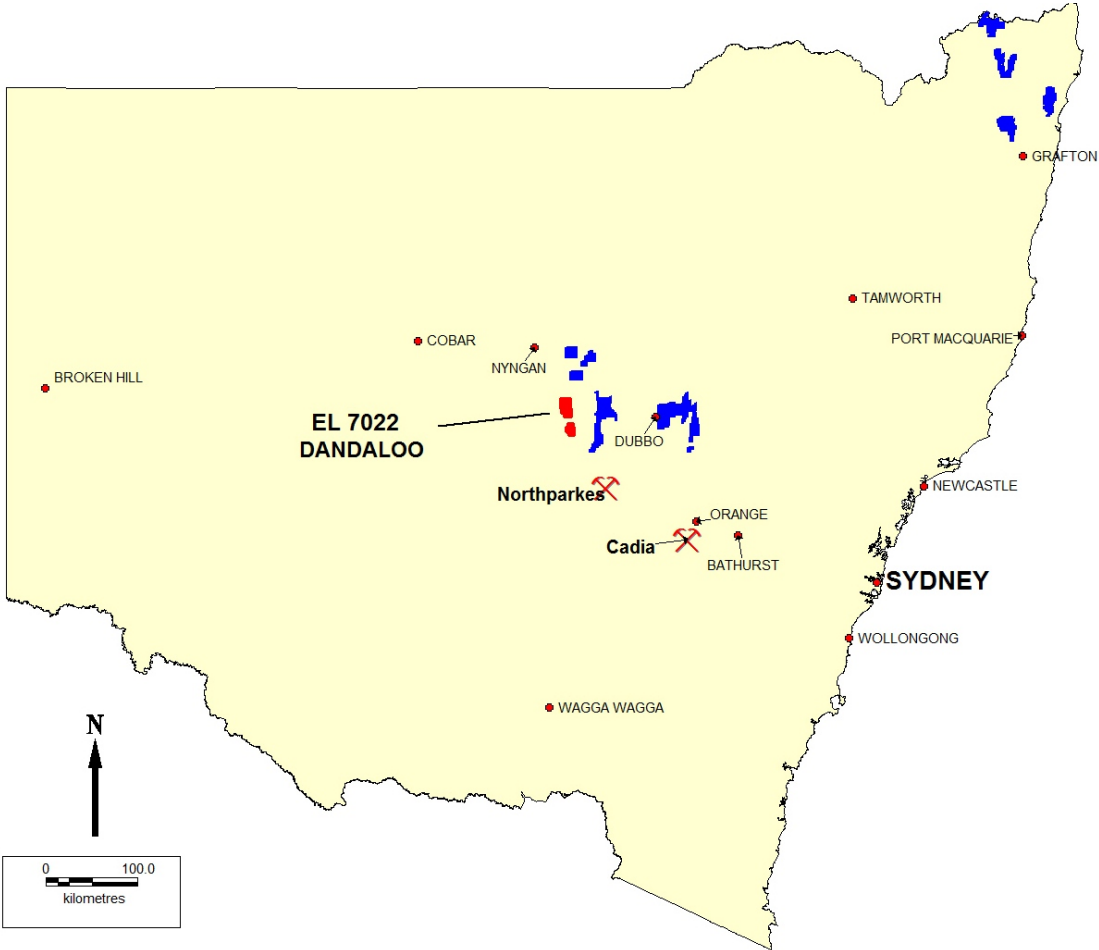
Gullewa Limited

NEW SOUTH WALES PROJECTS

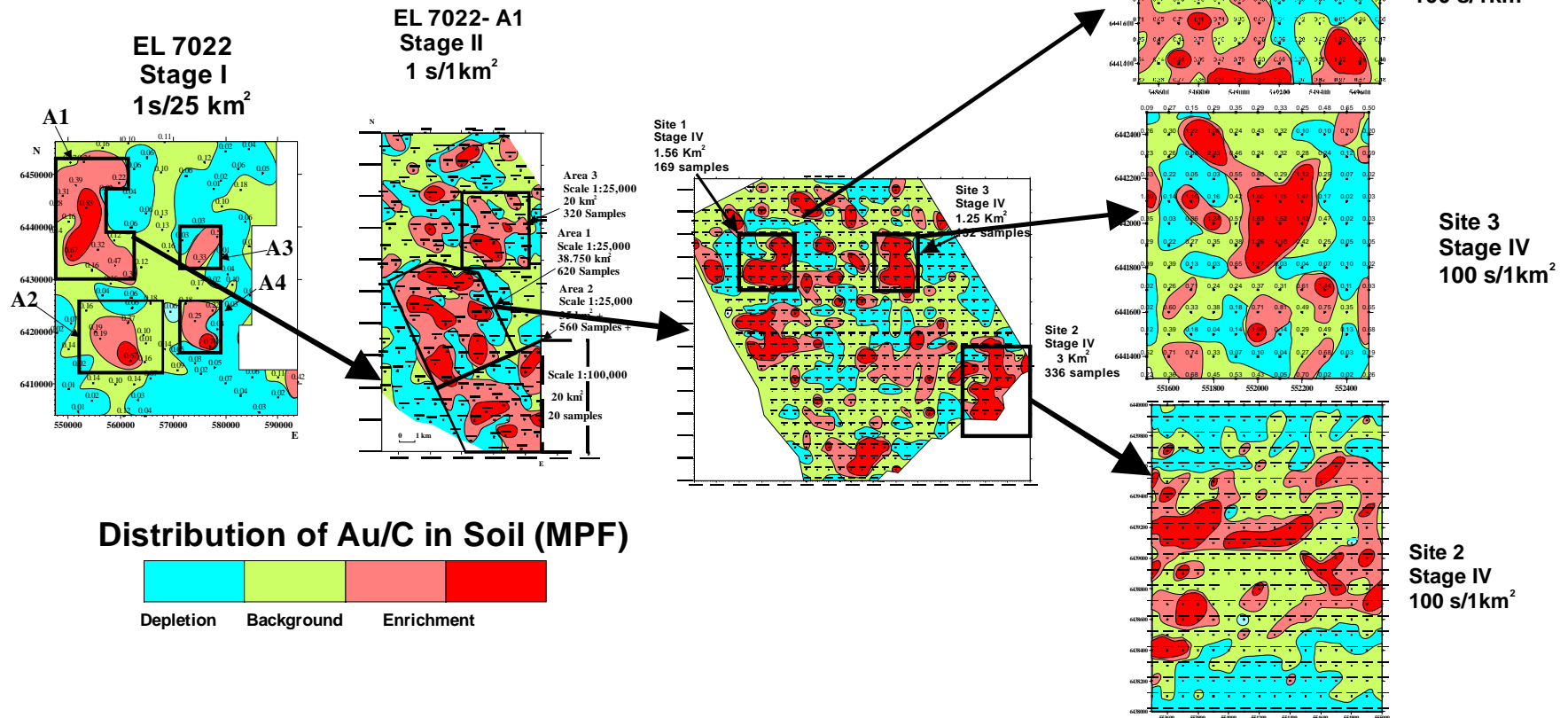


Gullewa Limited

DANDALOO PROJECT

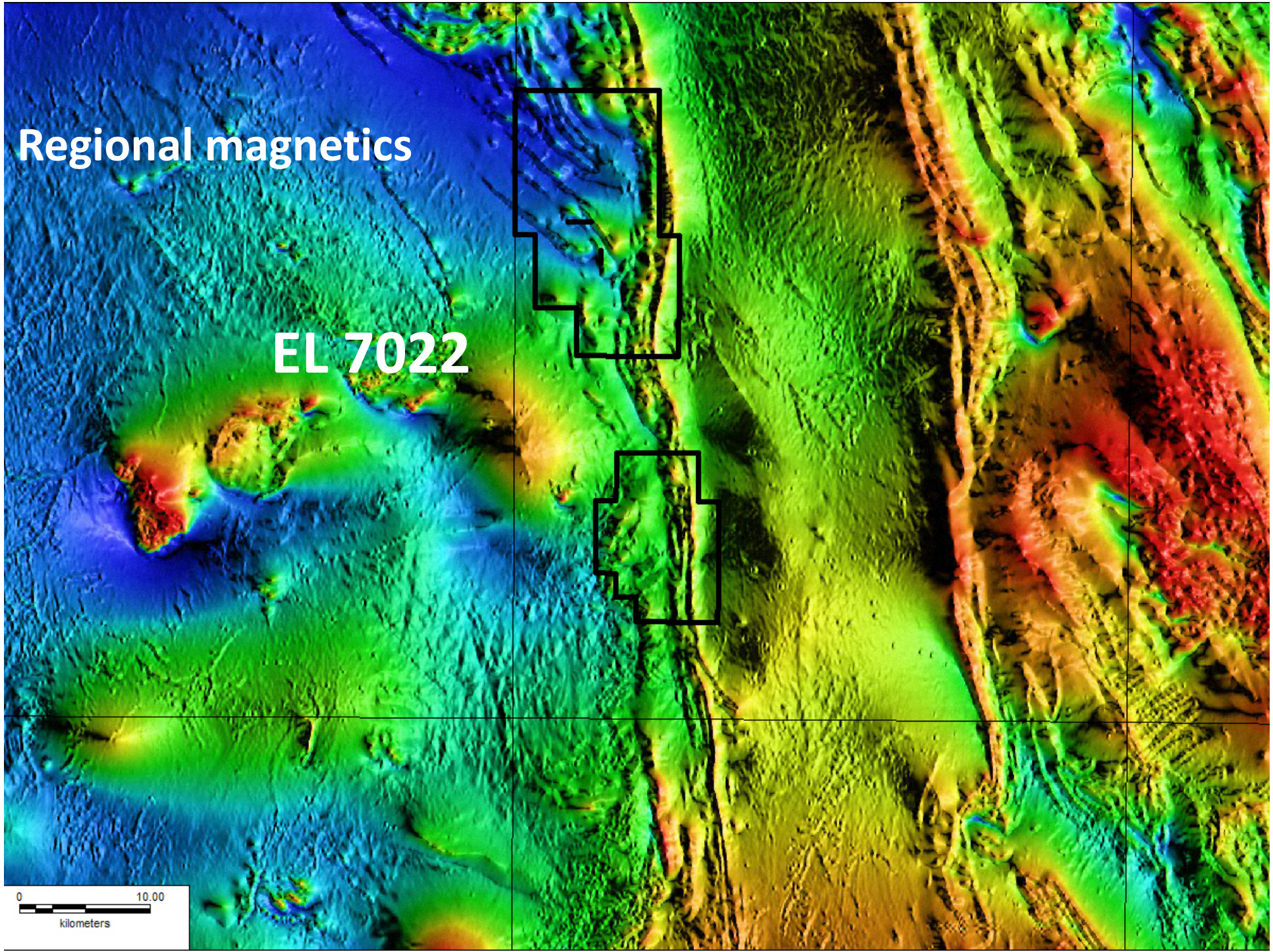


Exploration from Stage I to Stage IV Dandaloo project

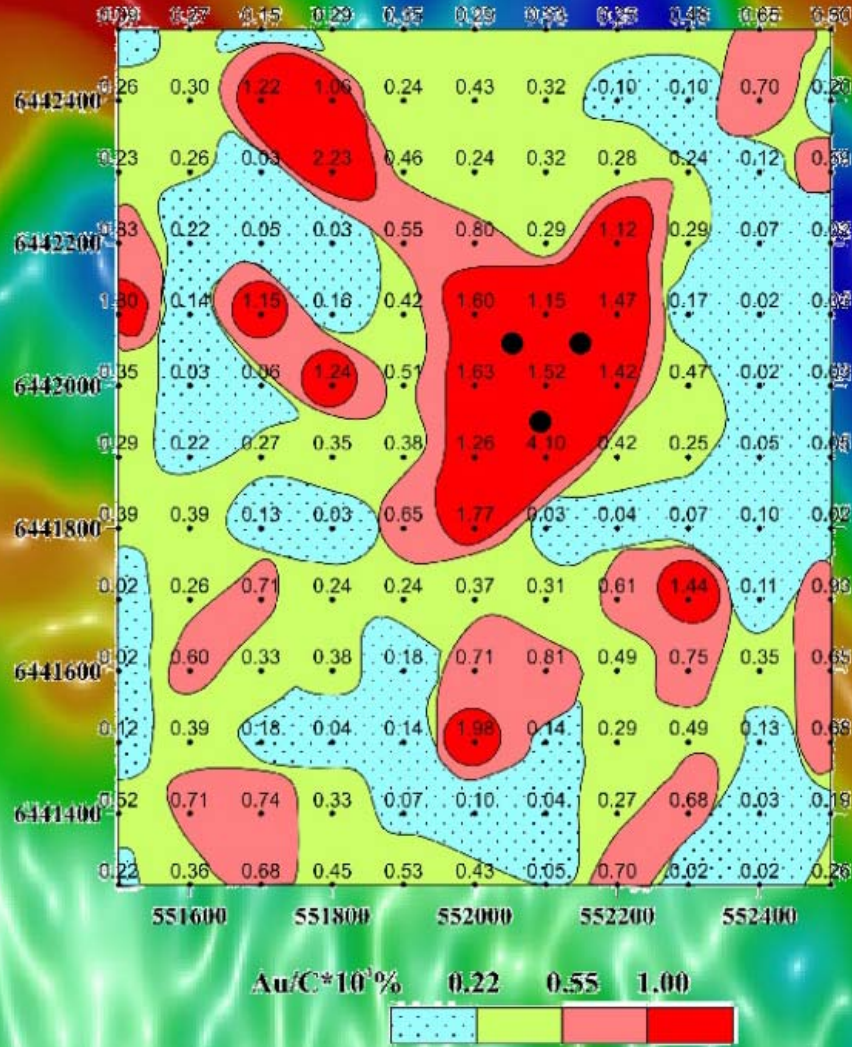


Regional magnetics

EL 7022

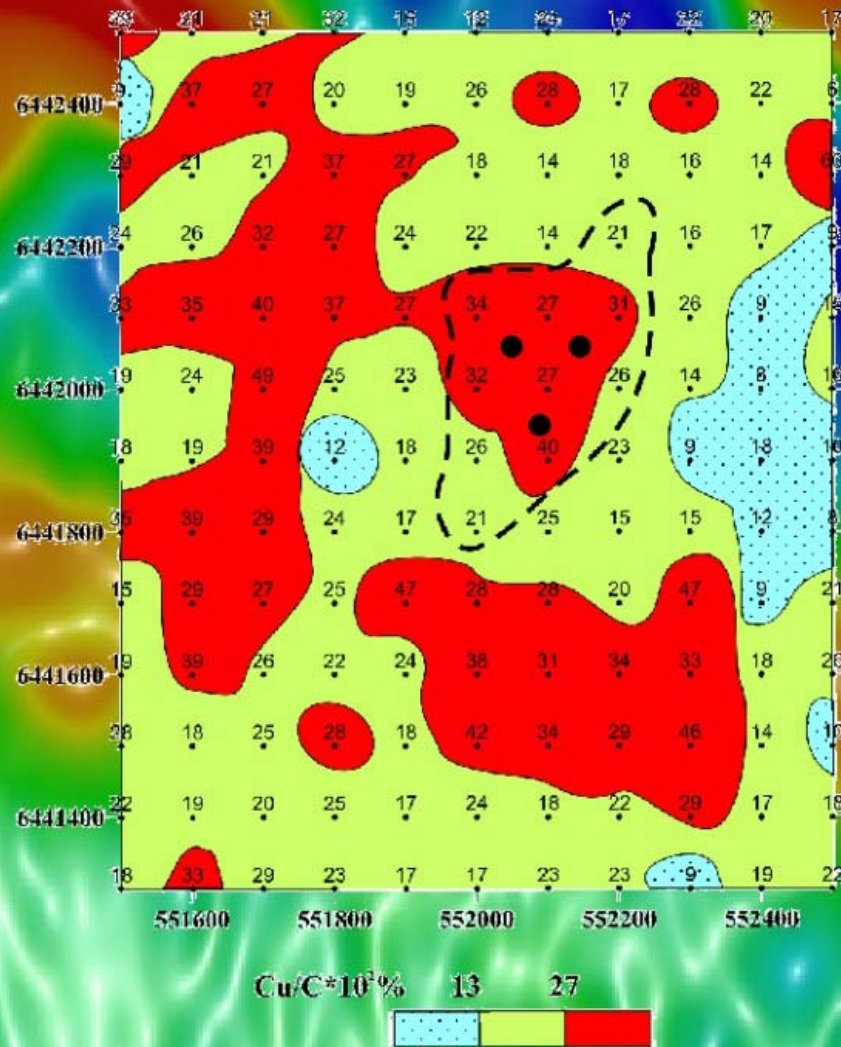


Gold



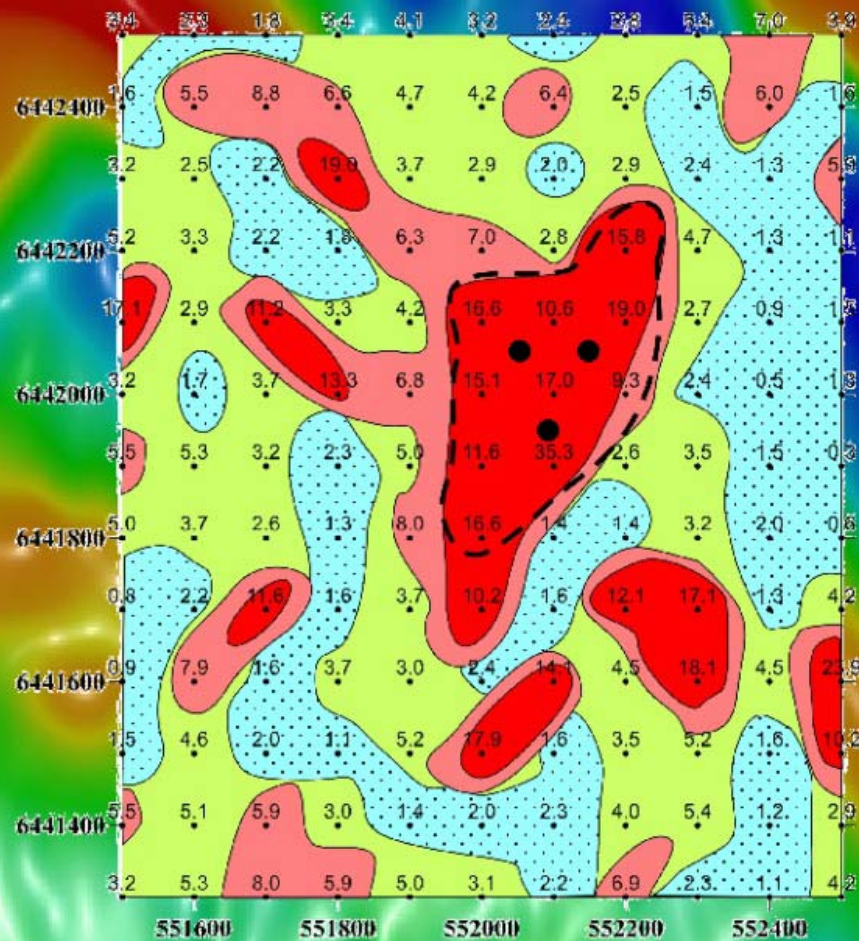
Dandaloo Site 3

Copper

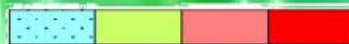


Dandaloo Site 3

Arsenic



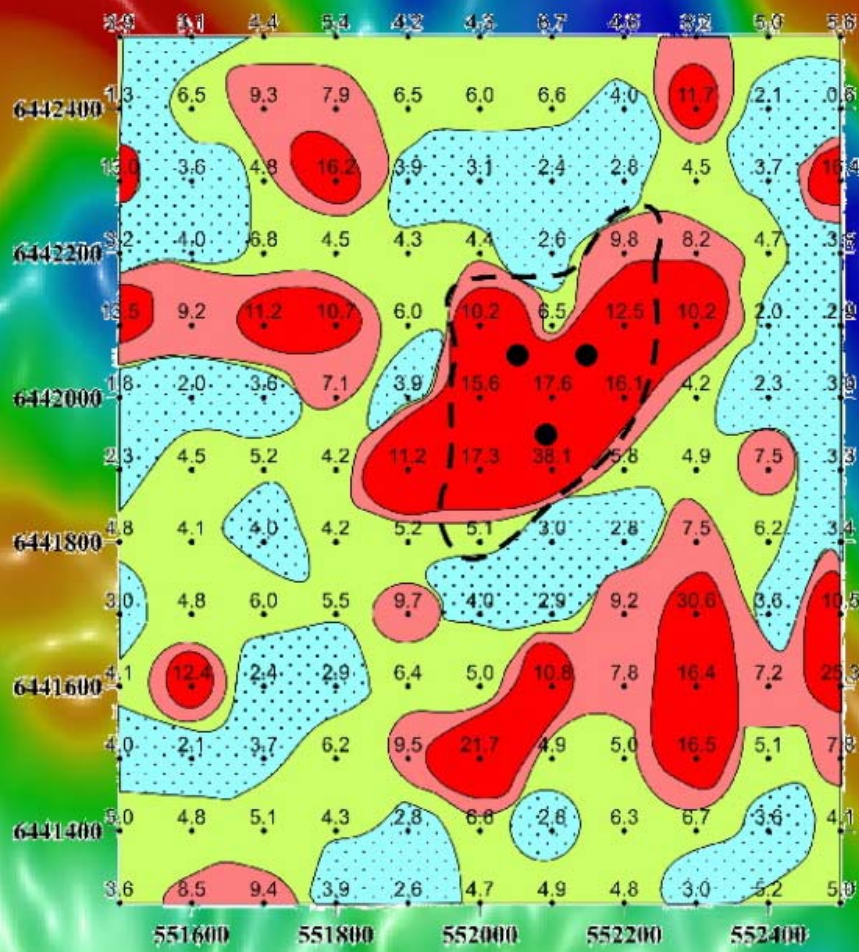
As/C*10³% 2.4 5.5 10.0



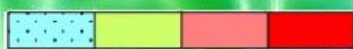
- Au/C*10³% >1.0

Dandaloo Site 3

Antimony

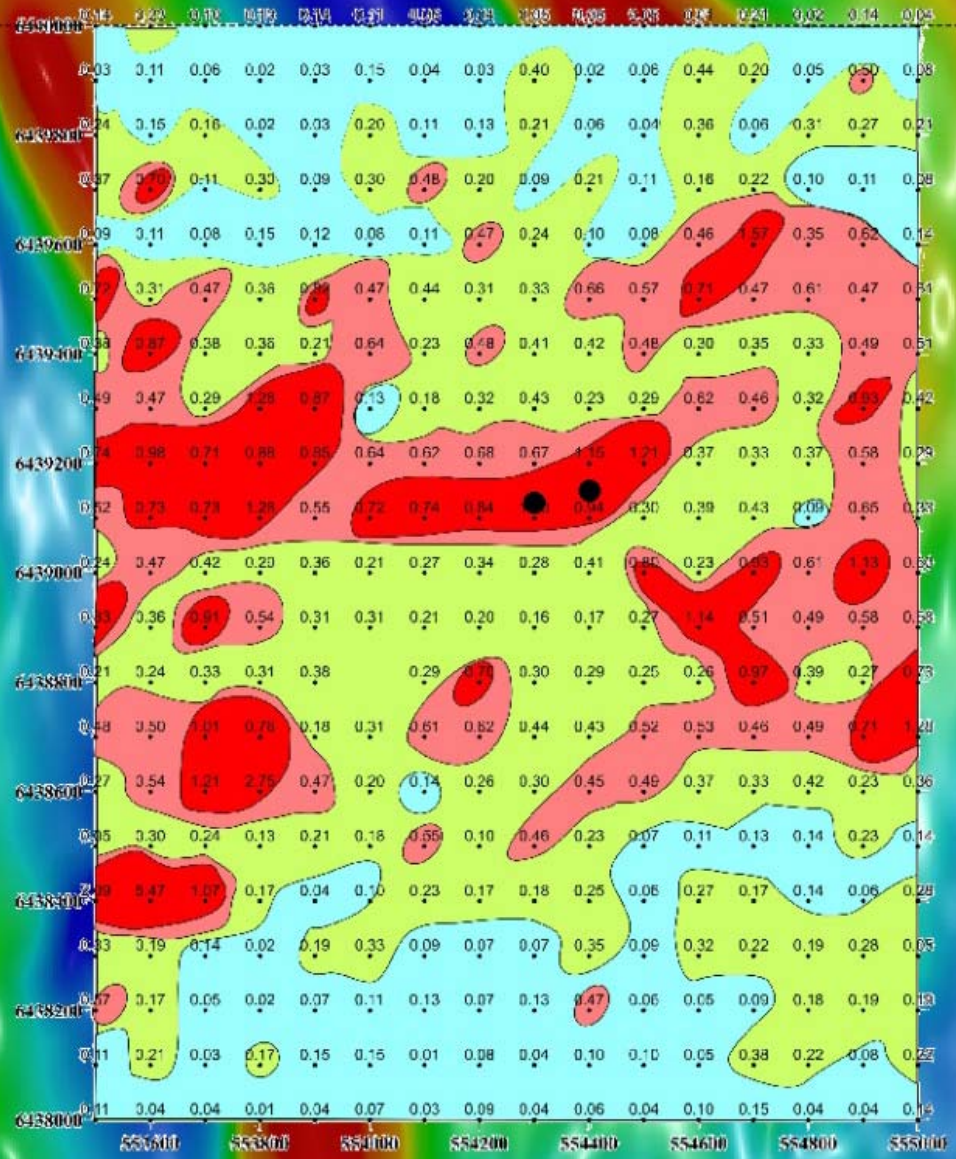


Sb/C*10⁻¹% 4.0 7.0 10.0



Dandaloo Site 3

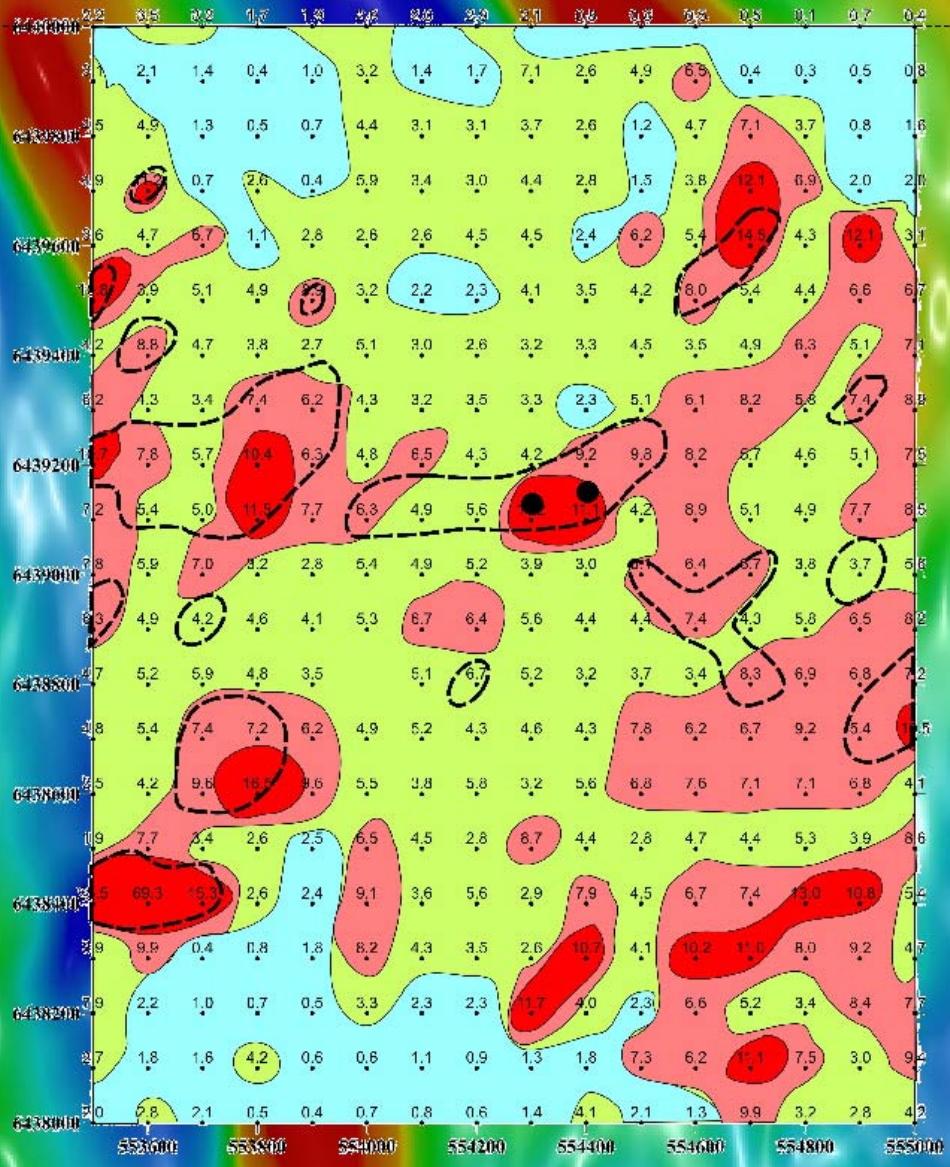
Gold



0.15 0.45 0.70

Dandaloo Site 2

Arsenic



Dandaloo Site 2



Dr Issai Goldberg and
Dr Grigory Abramson



Gullewa Limited



Thank You