HAVILAH RESOURCES NL

63 Conyngham Street
Glenside 5065 South Australia
phone 61 8 8338 9292
fax 61 8 8338 9293
email info@havilah-resources.com.au
ABN 39 077 435 520

ASX / Media Release

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Notification of Shortfall under Rights Issue

Havilah Resources NL (ASX:HAV) (**Havilah**) wishes to confirm that its 1 for 10 non-renounceable rights issue (**Rights Issue**) closed at 5pm (AEST) on 31 August 2012.

Havilah gives notice of the shortfall of subscriptions for its Rights Issue as follows:

Total number of shares offered: 10,856,227
Final number of shares accepted: 4,223,873
Shortfall shares: 6,632,354

The Company is in discussions with the Lead Manager, Canaccord Genuity in regard to the placement of the shortfall shares. As set out in the Prospectus, the Directors may issue the shortfall shares at their discretion within 3 months after the close of the Rights Issue.

The funds raised from the Rights Issue ($2,745,517) together with Havilah's current cash holdings of $2.5m will be used to fund further work on the Portia Gold project as well as exploration of its copper-gold and iron projects.

Yours faithfully,

Bob Johnson, PhD.
Chairman