

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity : Havilah Resources NL
ABN : 39 077 435 520

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Keith Robert Johnson
Date of last notice	23 March 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Both
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Options and shares held by Statsmin Nominees Pty Ltd in its own right and for <Statsmin Super Fund Account>, I-Site Pty Ltd, Maptek Pty Ltd and Talager Pty Ltd entities associated with KR Johnson Options and shares held by KR Johnson
Date of change	23 April 2012

+ See chapter 19 for defined terms.

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No. of securities held prior to change	Statsmin Nominees Pty Ltd 2,792,220 shares and 698,055 listed options Statsmin Nominees Pty Ltd <Statsmin Super Fund Account> 316,601 shares and 29,984 listed options KR Johnson 756,460 ordinary shares, 3,094 listed options and 3,500,000 unlisted options I-Site Pty Ltd 2,000 shares Maptek Pty Ltd 13,718 shares Talager Pty Ltd 13,718 shares
Class	na
Number acquired	nil
Number disposed	nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	nil
No. of securities held after change	Statsmin Nominees Pty Ltd 1,876,149 shares and 469,038 listed options Statsmin Nominees Pty Ltd <Statsmin Super Fund a/c> 1,369,045 shares and 259,000 listed options KR Johnson 983,467 shares, 3,096 listed options and 3,500,000 unlisted options I-Site Pty Ltd 2,000 shares Maptek Pty Ltd 13,718 shares Talager Pty Ltd 13,718 shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Correction due to misallocation error in previous Appendix 3Y

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	

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Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

+ See chapter 19 for defined terms.