

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

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| Name of entity Havilah Resources NL |
| ABN 39 077 435 520 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------------|
| Name of Director | Kenneth Graham Williams |
| Date of last notice | 23 March 2012 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Both |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Options and shares held by Balmoral Consulting Pty Ltd and Henri Investments Pty Ltd ATF Balmoral Investments Superannuation Fund, entities controlled by KG Williams Options held by K G Williams |
| Date of change | 6 July 2012 |
| No. of securities held prior to change | Balmoral Consulting Pty Ltd 57,000 shares and 13,750 listed options Henri Investments Pty Ltd ATF Balmoral Investments Superannuation Fund 176,373 shares and 39,825 listed options K G and P C Williams Family Trust 600,000 unlisted options K G Williams 2,500 ordinary shares and 200,000 unlisted options |
| Class | Ordinary shares (HAV) and listed options (HAVOA) |
| Number acquired | 51,920 shares (HAV) and 12,980 listed options (HAVOA) by way of takeover consideration of Curnamona Energy Ltd |

+ See chapter 19 for defined terms.

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| | |
|---|---|
| Number disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | One Havilah Resources NL share (HAV) for every five Curnamona shares (CUY) held. One new Havilah Listed Option (HAVOA) for every five Curnamona Listed options (CUYO) held. |
| No. of securities held after change | Balmoral Consulting Pty Ltd 68,920 shares (HAV); 13,750 listed options (HAVO); and 2,980 listed options (HAVOA) Henri Investments Pty Ltd ATF Balmoral Investments Superannuation Fund 176,373 shares and 39,825 listed options (HAVO) K G and P C Williams Family Trust 600,000 unlisted options K G Williams 42,500 ordinary shares; 200,000 unlisted options; and 10,000 listed options (HAVOA) |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Conversion of Curnamona Energy Ltd shares and listed options to Havilah Resources NL shares and listed option in terms of take-over offer announced on 9 March 2012 for Havilah Resources NL to acquire all the shares and listed options in Curnamona Energy Ltd not held by Havilah Resources NL. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – +Closed period

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| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Not applicable |
| If prior written clearance was provided, on what date was this provided? | Not applicable |

⁺ See chapter 19 for defined terms.