

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Havilah Resources NL
<b>ABN</b> 39 077 435 520

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Keith Robert Johnson
<b>Date of last notice</b>	10 July 2012

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Both
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Shares and Options held by Statsmin Nominees Pty Ltd <Statsmin Super Fund Account>, I-Site Pty Ltd, Maptek Pty Ltd and Talager Pty Ltd entities associated with KR Johnson Shares and Options held by KR Johnson
<b>Date of change</b>	17 August 2012
<b>No. of securities held prior to change</b>	Statsmin Nominees Pty Ltd 1,876,149 shares and 469,038 listed options Statsmin Nominees Pty Ltd <Statsmin Super Fund Account> 1,429,045 shares and 259,000 listed options (HAVO) and 15,000 Listed Options (HAVOA) KR Johnson 1,288,563 ordinary shares, and 302,000 Listed Options (HAVOA) 3,500,000 unlisted options I-Site Pty Ld 2,000 shares Maptek Pty Ltd 13,718 shares Talager Pty Ltd 13,718 shares

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Class</b>	Ordinary shares
<b>Number acquired</b>	12,000 shares
<b>Number disposed</b>	nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$6,930.00
<b>No. of securities held after change</b>	Statsmin Nominees Pty Ltd 1,876,149 shares and 469,038 listed options Statsmin Nominees Pty Ltd <Statsmin Super Fund Account> 1,429,045 shares and 259,000 listed options (HAVO) and 15,000 Listed Options (HAVOA) KR Johnson 1,300,563 ordinary shares, and 302,000 Listed Options (HAVOA) 3,500,000 unlisted options I-Site Pty Ld 2,000 shares Maptek Pty Ltd 13,718 shares Talager Pty Ltd 13,718 shares
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On market purchase

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

---

+ See chapter 19 for defined terms.