



HAVILAH RESOURCES NL
ABN 39 077 435 520

New Copper Discovery at Wilkins Prospect

Havilah Resources (ASX:HAV)

Havilah Resources NL aims to become a significant new producer of iron ore, copper, gold, cobalt and molybdenum from its 100% owned mineral discoveries:

Kalkaroo: 124.5 Mt 0.50% Cu
0.39g/t Au Meas+Indic resource
plus 18.7 Mt 0.74 g/t Au Meas res

Mutooroo: 13.1Mt 1.48%Cu,
0.14%Co Meas+Indic+Inferred res

North Portia: 11.3Mt 0.89%Cu,
0.64g/tAu, 500ppmMo Ind+Inf res

Portia: 720,000t 2.9g/t Au Inferred
resource

Maldorky: 147Mt 30.1% Fe (18%
Fe cutoff) Indicated resource
Excellent potential to expand
known resources in all cases.

MMG Exploration spending \$12m
over 5 years exploring for IOCG
and sedimentary hosted Pb-Zn
deposits on Havilah's tenements

Issued Capital

101.3 million ordinary shares

20.1 million listed options

10.4 million unlisted options

Contact

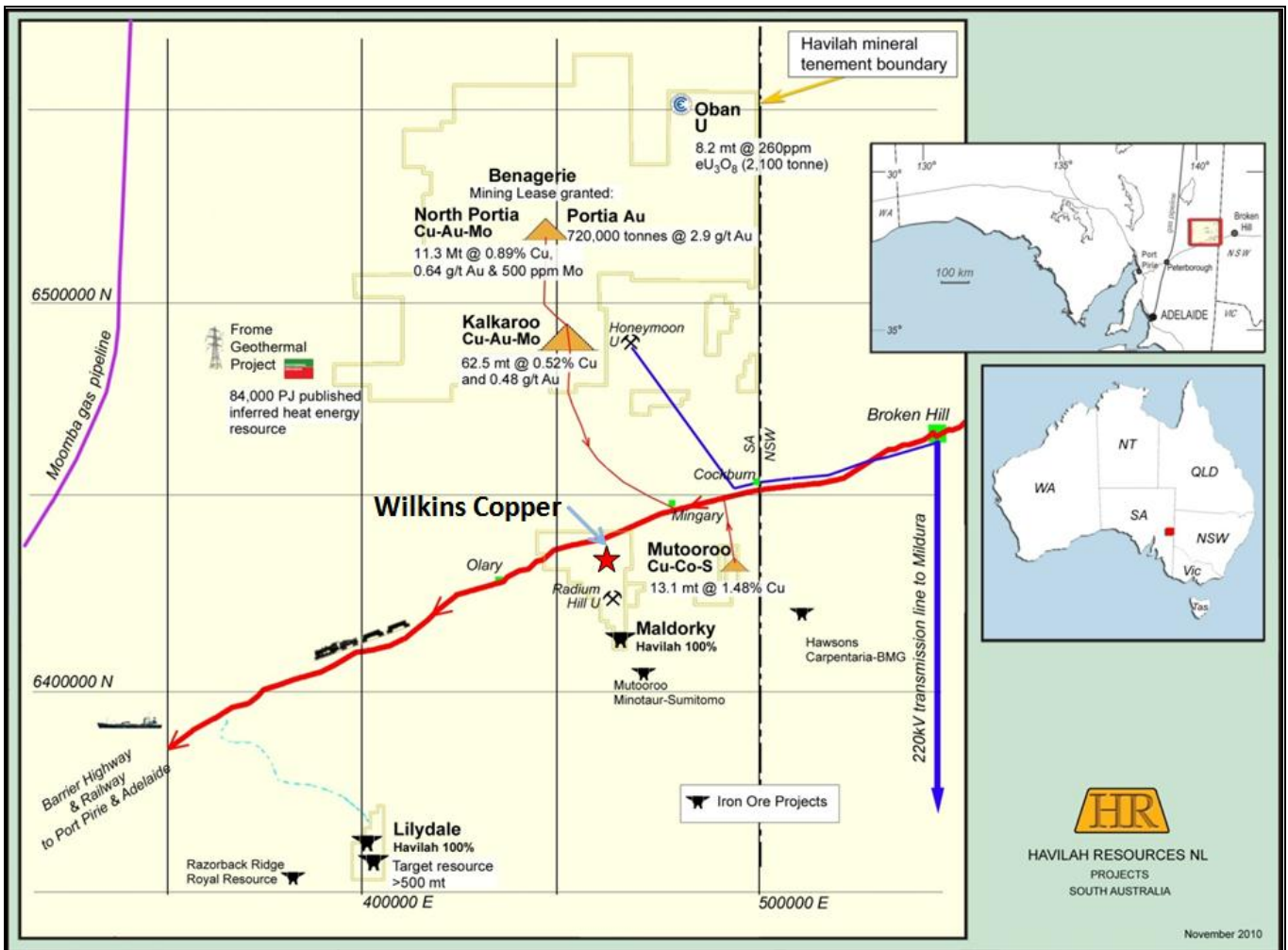
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Havilah's reverse circulation (RC) drilling over the past two weeks has confirmed significant widths and grades of copper mineralisation at the Wilkins copper prospect. Havilah drillhole WKRC001 intersected visible copper mineralisation, supported by Niton field assays, from 89-135m downhole. In addition WKRC003 80m along strike intersected a continuation of the copper mineralisation from 51-147m downhole. These results confirm the copper mineralisation discovered in the earlier nearby MIM Exploration vertical hole WK8, which intersected 121m of 0.31% copper and 0.12 Au grams per tonne.

The current drill site is only 1.2 km from the Broken Hill to Adelaide railway and the main Barrier highway, and is located with Havilah's 100% owned EL 3895.

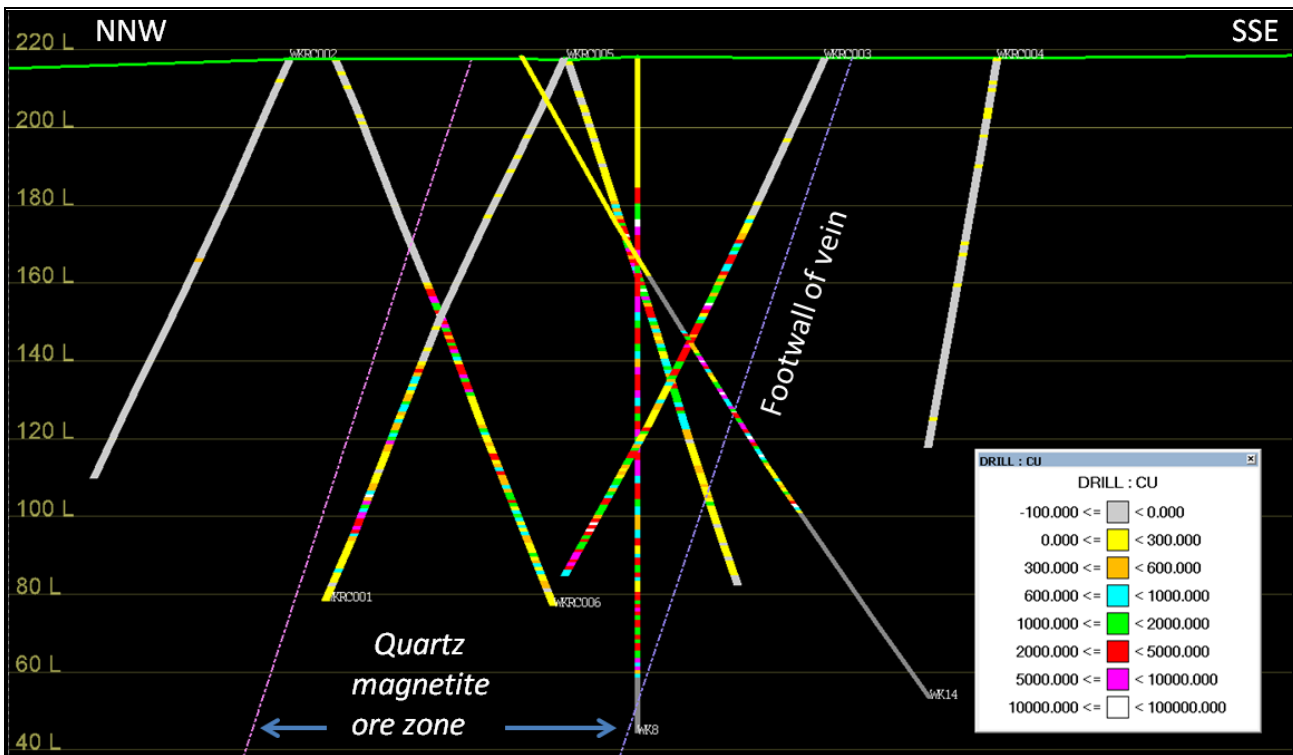
MIM Exploration drilling identified a granite-hosted mineralised quartz magnetite vein system in the area in 1996 when following up regional copper soil anomalies. Subsequent government sponsored aeromagnetic surveying revealed a well-defined magnetic body extending for over 3.4 km east-west strike length. A careful 3D reassessment of the extensive government database by Havilah earlier this year resulted in the definition of some evaluation targets, which are the subject of the current drilling program. On the basis of the six RC holes drilled

thusfar, the quartz-magnetite network vein system appears to dip about 70 degrees north and could be up to 100m true width. Havilah's drilling to date covers a strike extent of about 180 m in this area.



Location of the Wilkins Prospect adjacent to the highway and about 75 km west of Broken Hill

Havilah plans to continue systematically drilling along the magnetic anomaly in an effort to quantify the likely size, shape, grade and geometry of the copper mineralisation. Both the width and potential strike length of the mineralised system are particularly encouraging for a sizeable deposit. Notably, some 2 km east of Havilah's present drill site further MIM drilling of the magnetic feature intermittently intersected similar copper-gold mineralisation. Field assays determined by the Niton instrument, while giving a reliable indication of copper, cannot be relied upon for accurate grade estimation, as they are only spot assays. Reliable grade assays must still be determined by laboratory assaying of a large representative sample of the drill chips. Samples of all mineralised intervals have been submitted to the assay lab for this purpose and will be reported in due course.



Cross section (approx 150m thick view) through the interpreted north-dipping quartz magnetite vein system at Wilkins prospect and showing two earlier MIM Exploration drillholes and the six current Havilah RC drillholes (note : the colour legend for the new holes is based on field XRF Niton readings).

For further information visit the Company website www.havilah-resources.com.au or contact :

Dr Bob Johnson, Chairman, on (08) 83389292 or email : info@havilah-resources.com.au

Competent Persons Statement

The information in this report has been prepared by geologists Dr Bob Johnson, who is a member of the Australasian Institute of Mining and Metallurgy, and Dr Chris Giles who is a member of The Australian Institute of Geoscientists. Drs Johnson and Giles are employed by the Company on consulting contracts. They have sufficient experience which is relevant to the style of mineralization and type of deposit under consideration to qualify as Competent Persons as defined in the JORC Code 2004. Drs Johnson and Giles consent to the release of the information compiled in this report in the form and context in which it appears.