



HAVILAH RESOURCES NL
ABN 39 077 435 520

New Copper Mineralisation at Kalkaroo

Havilah Resources (ASX:HAV)

Havilah Resources NL aims to become a significant new producer of iron ore, copper, gold, cobalt and molybdenum from its 100% owned mineral discoveries:

Kalkaroo: 124.5 Mt 0.50% Cu
0.39g/t Au Meas+Indic resource
plus 18.7 Mt 0.74 g/t Au Meas res

Mutooroo: 13.1Mt 1.48%Cu,
0.14%Co Meas+Indic+Inferred res

North Portia: 11.3Mt 0.89%Cu,
0.64g/tAu, 500ppmMo Ind+Inf res

Portia: 720,000t 2.9g/t Au Inferred
resource

Maldorky: 147Mt 30.1% Fe (18%
Fe cutoff) Indicated resource
Excellent potential to expand
known resources in all cases.

MMG Exploration spending \$12m
over 5 years exploring for IOCG
and sedimentary hosted Pb-Zn
deposits on Havilah's tenements

Issued Capital

101.3 million ordinary shares

20.1 million listed options

10.4 million unlisted options

Contact

Dr Bob Johnson – Chairman
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Assay results have now been received for the upper part of diamond drillhole DDH406 from which visible copper mineralisation was reported on 2 May 2012, and include :

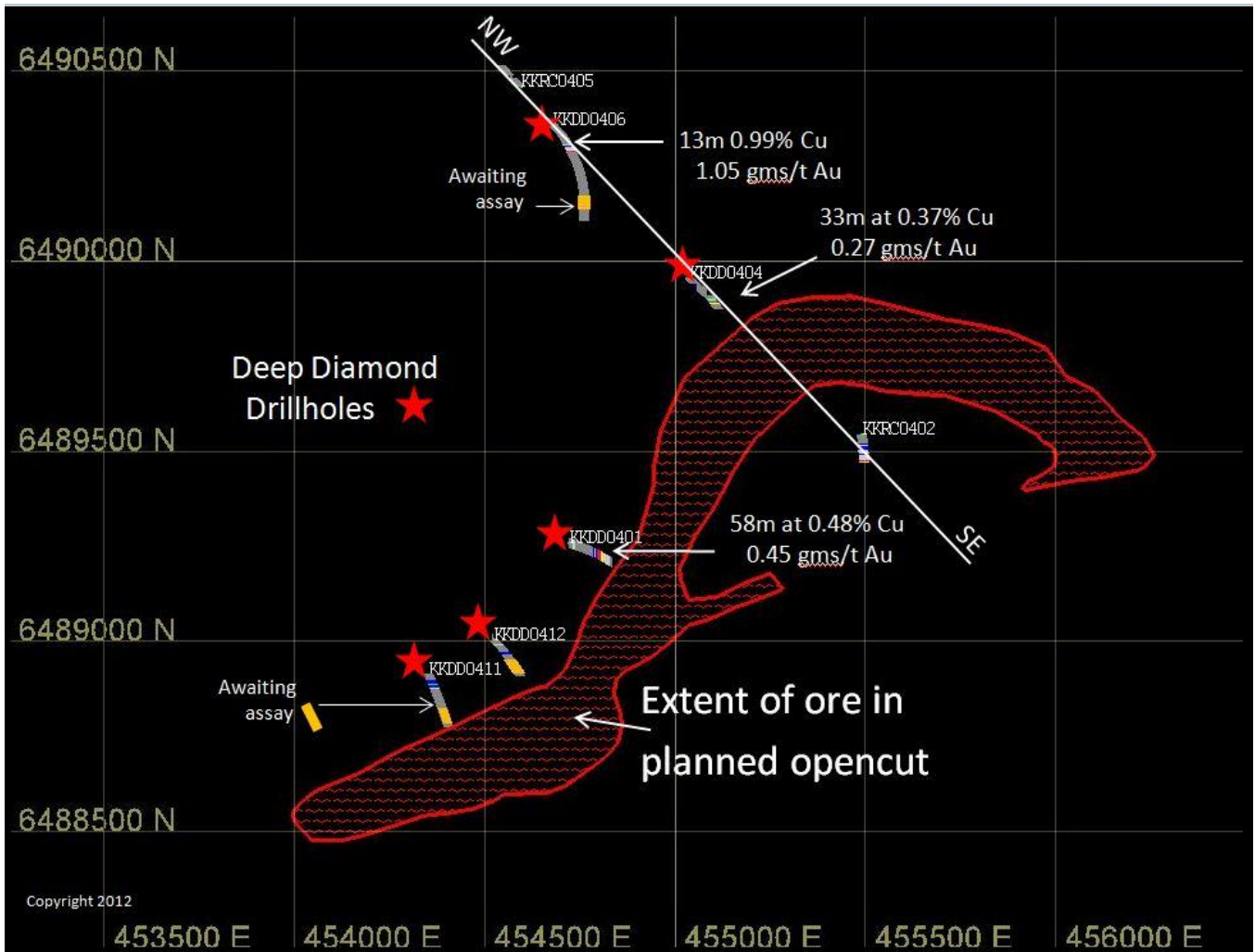
13m 0.99% copper and 1.05 grams per tonne of gold from 198m downhole.

This intersection is from a previously unknown structure above the usual Kalkaroo prospective sequence. The mineralisation appears to be hosted in a low angle, conformable fracture as a vein-filling with the tenor of the mineralisation about twice that of normal Kalkaroo grades.

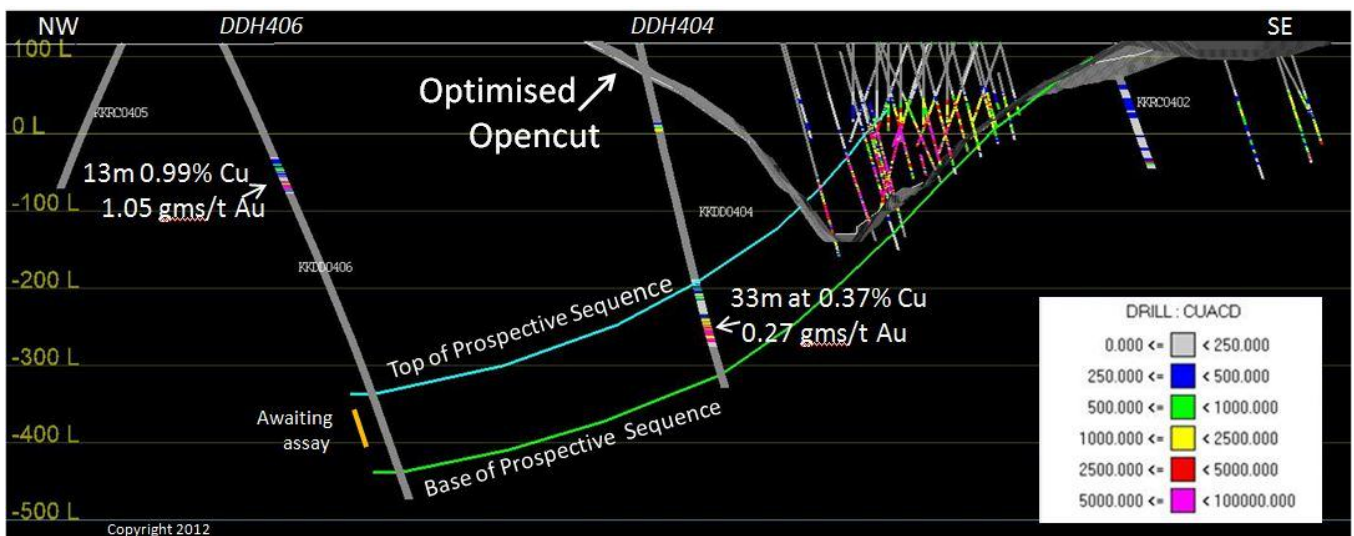
Also assays from the prospective sequence interval in DDH404 have been received confirming an extension of the ore zone down dip from the known resource, with an intersection of :

33m of 0.37% copper and 0.27 grams per tonne of gold from 365m downhole. In common with adjacent drillholes it also includes a molybdenum bearing zone containing **8m at 533 ppm Mo from 376m downhole.**

Core logging, cutting and assaying is still underway on remaining drillholes. Upon compilation and thorough evaluation of all data for the Kalkaroo deep drilling program, consideration will be given to further follow up drilling of the newly identified mineralisation in DD406, given its proximity to the current open pit.



Plan showing location of recent deep diamond drillholes with respect to proposed Kalkaroo open pit



Cross-section showing location of new drillholes in relation to proposed Kalkaroo open pit highlighted by the grey outline at right

Drilling will resume this week on EL 3895 south of the Barrier Highway where some copper targets have been selected for initial testing. This includes follow up of a previous MIM Exploration drill intersection of 124 m of 0.31% copper and 0.12 g/t gold.

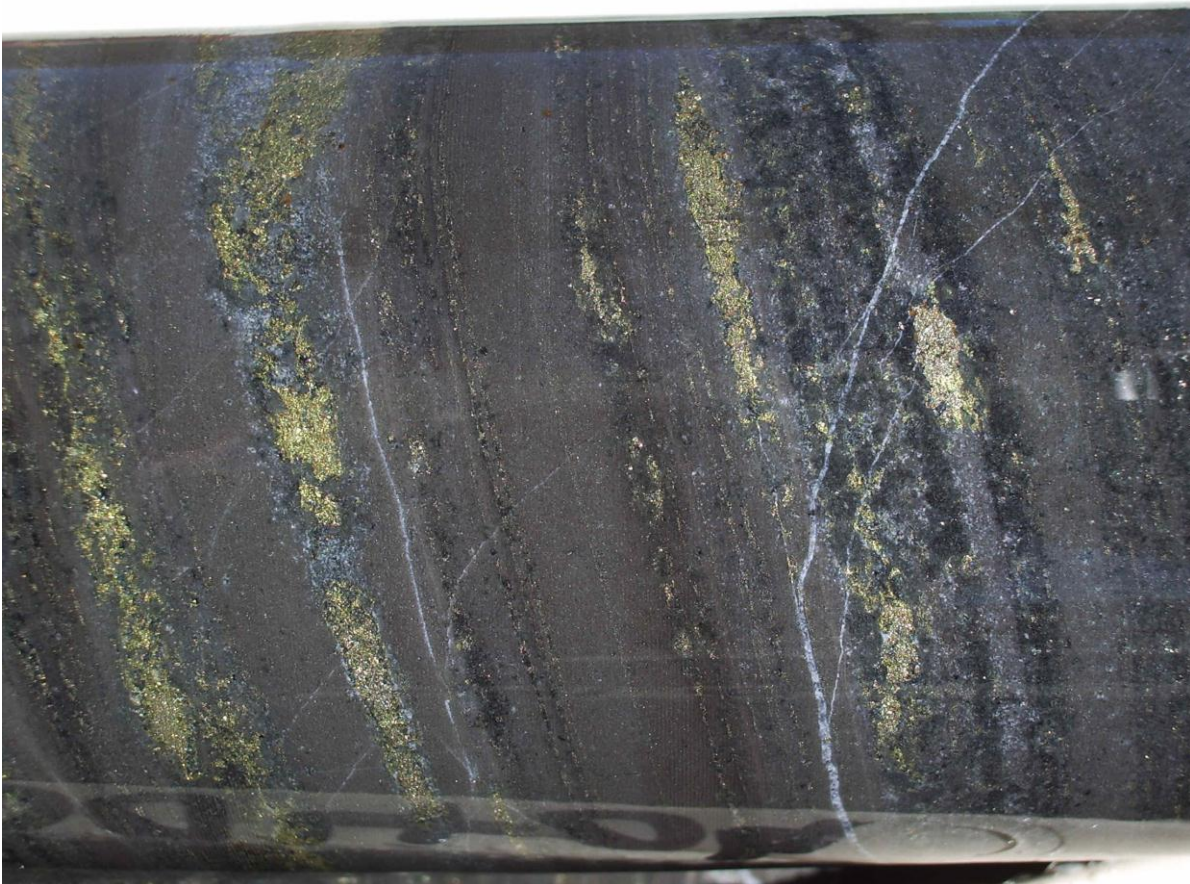
An updated fly-through of the Kalkaroo deposit can be viewed by clicking this link:

<http://www.youtube.com/watch?v=Bqa9rEJvJAK>

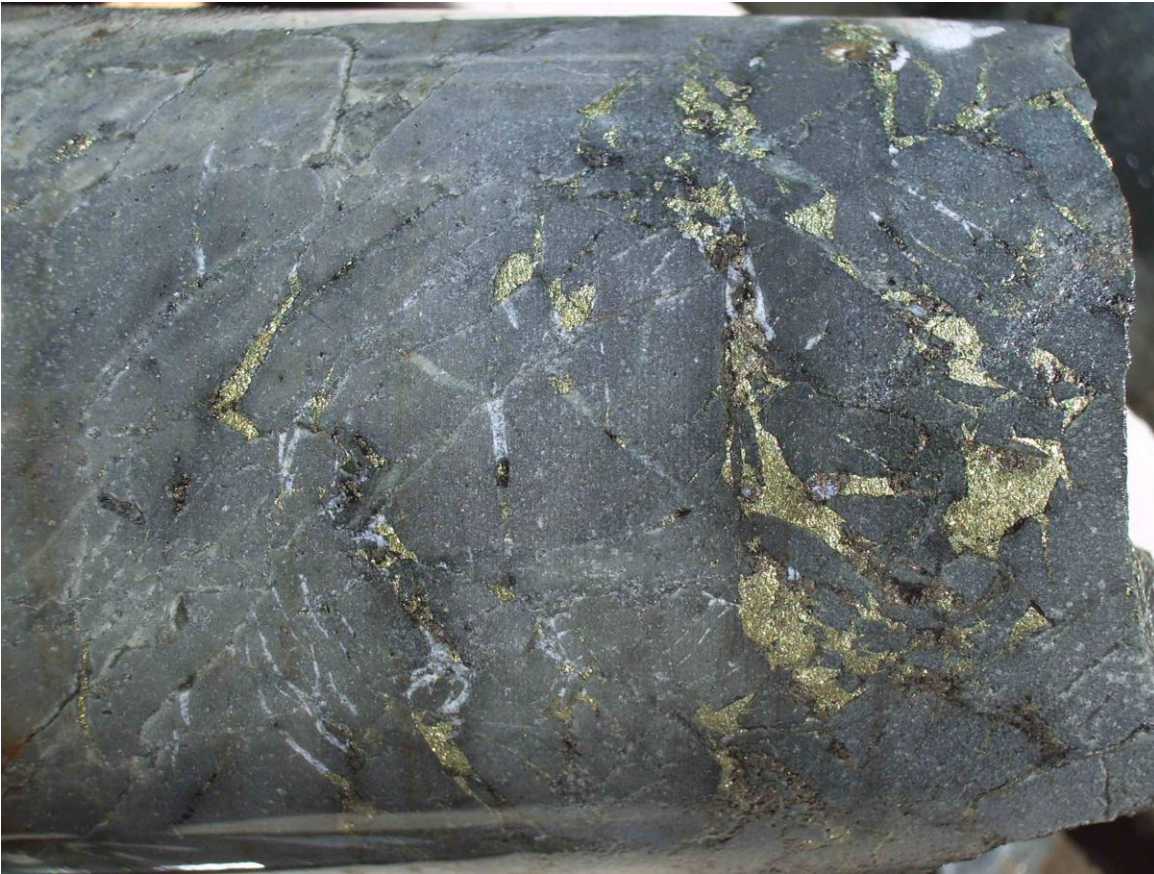
For further information visit the Company website www.havilah-resources.com.au or contact : Dr Bob Johnson, Chairman, on (08) 83389292 or email : info@havilah-resources.com.au

Competent Persons Statement

The information in this report has been prepared by geologists Dr Bob Johnson, who is a member of the Australasian Institute of Mining and Metallurgy, and Dr Chris Giles who is a member of The Australian Institute of Geoscientists. Drs Johnson and Giles are employed by the Company on consulting contracts. They have sufficient experience which is relevant to the style of mineralization and type of deposit under consideration to qualify as Competent Persons as defined in the JORC Code 2004. Drs Johnson and Giles consent to the release of the information compiled in this report in the form and context in which it appears.



KKDD404 Drillcore : Typical layer parallel replacement style sulphide mineralisation



KKDD406 Drillcore : Tensional vein sulphide mineralisation



KKDD406 Drillcore : Veining associated sulphide mineralisation