

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Havilah Resources NL

ABN

39 077 435 520

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | Fully paid ordinary shares and listed options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 6,287,799 fully paid ordinary shares
1,553,878 listed options |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | 6,287,799 fully paid ordinary shares ranking equally with currently quoted ordinary shares from the date of allotment
1,553,878 listed options with an exercise price of 75 cents and expiring on 23 March 2014 |

+ See chapter 19 for defined terms.

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Fully paid ordinary shares will rank equally with currently quoted ordinary shares. Listed options to rank equally with currently quoted listed options</p>
<p>5 Issue price or consideration</p>	<p>27,847 shares @ 50c per share option exercise price. One Havilah Resources NL share in exchange for five Curnamona Energy Limited shares. One Havilah Resources NL listed option in exchange for five Curnamona Energy Limited listed options</p>
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Exercise of 27,847 listed options to acquire ordinary shares on or before 30 October 2013 at an exercise price of 50c per share. Issue of 6,259,952 shares in terms of take over announced by Havilah Resources NL on 9 March 2012 to acquire all the shares in Curnamona Energy Limited not held by Havilah Resources NL. Issue of 1,553,878 listed options with an exercise price of 75c expiring on 23 March 2014 in terms of take over announced by Havilah Resources NL on 9 March 2012.</p>
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>3 July 2012</p>

Number	+Class
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8	Number and ⁺ class of all ⁺ securities quoted on ASX (including the securities in clause 2 if applicable)	107,599,022	Fully paid ordinary Shares.
		20,118,625	Listed options having an exercise price of 50 cents and expiring 30/10/13.
		1,553,878	Listed options having an exercise price of 75 cents and expiring 23/3/14.

⁺ See chapter 19 for defined terms.

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	1,800,000	Directors Options expiring 10 Jan 2013 (exercise 199 cents)
	6,000,000	Directors Options expiring 20 Nov 2014 (exercise 96 cents)
	1,000,000	Unlisted Options expiring 6 Mar 2013 (exercise 180 cents)
	500,000	Unlisted Options expiring 6 Mar 2013 (exercise 225 cents)
	100,000	Unlisted Options expiring 4 Apr 2013 (exercise 150 cents)
	150,000	Expiring 23 Mar 2014 (exercise 46 cents)
	1,100,000	Employee Options expiring 20 Nov 2014 (exercise 96 cents)
	560,000	Employee Options expiring 27 May 2014 (exercise 76 cents)
	200,000	Employee Options expiring 27 May 2015 (exercise 76 cents)

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	No specific policy
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Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?	
12 Is the issue renounceable or non-renounceable?	
13 Ratio in which the +securities will be offered	
14 +Class of +securities to which the offer relates	
15 +Record date to determine entitlements	

+ See chapter 19 for defined terms.

16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has +security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	
25	If the issue is contingent on +security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	

+ See chapter 19 for defined terms.

- 29 Date rights trading will end (if applicable)
- 30 How do +security holders sell their entitlements *in full* through a broker?
- 31 How do +security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) Securities described in Part 1
- (b) All other securities
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 If the +securities are +equity securities, the names of the 20 largest holders of the

+ See chapter 19 for defined terms.

additional +securities, and the number and percentage of additional +securities held by those holders

- 36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
 1 - 1,000
 1,001 - 5,000
 5,001 - 10,000
 10,001 - 100,000
 100,001 and over
- 37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

- 38 Number of securities for which +quotation is sought

6,287,799 ordinary shares 1,553,878 listed options with an exercise price of 75 cents and expiring 23 March 2014

- 39 Class of +securities for which quotation is sought

Ordinary fully paid shares and listed options

- 40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

 If the additional securities do not rank equally, please state:
 • the date from which they do
 • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
 • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- | |
|-----|
| Yes |
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- 41 Reason for request for quotation now
 Example: In the case of restricted securities, end of restriction period

 (if issued upon conversion of another security, clearly identify that other security)
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| Issue of Shares and options in terms of Binding Takeover Bid Implementation Agreement dated 9 March 2012 between Havilah Resources NL and Curnamona Energy Limited |
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Number	+Class
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+ See chapter 19 for defined terms.

42	Number and +class of all +securities quoted on ASX (<i>including</i> the securities in clause 38)	107,599,022	Ordinary shares
		20,118,625	Options to acquire ordinary shares on or before 30 Oct 2013 at an exercise price of \$0.50.
		1,553,878	Options to acquire ordinary shares on or before 23 March 2014 at an exercise price of \$0.75.

+ See chapter 19 for defined terms.

Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: Date: 3 July 2012
(Director/Company secretary)

Print name: .Bob Johnson.- Director / Chairman.....

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+ See chapter 19 for defined terms.