



## ASX Announcement

**12 September 2012**

### **Notification of Shortfall under Rights Issue**

Hot Rock Limited (ASX:HRL) (Hot Rock) confirms that its 1 for 2 non-renounceable rights issue (Rights Issue) closed at 5pm (AEST) on 7 September 2012.

Hot Rock gives notice of the shortfall of subscriptions for its Rights Issue as follows:

Hot Rock received acceptances for a total of 46,764,122 new shares raising \$701,462. It also received applications for 10,350,631 shares in addition to shareholders' entitlements raising an additional \$155,259 giving a total raised of \$856,721 before placement of the shortfall.

All shareholders that applied for additional shares (above their entitlement) will be allocated the shares that they applied for.

The maximum number of new shares to be issued under the Rights Issue was 116,000,000 shares, as set out in the Offer Statement, resulting in a shortfall of 58,885,247 shares ('Shortfall Shares').

As disclosed in the Offer Statement, the Directors reserved the right to place the Shortfall Shares at the same price of \$0.015 cents per share. The Company is encouraged by the level of interest already received from both existing shareholders and third parties in the Shortfall Shares with firm commitments received for an additional \$300,000 already and will make a separate announcement in relation to this once finalised.

Paul Marshall  
Company Secretary  
Hot Rock Limited

For further information please contact:

Dr Mark Elliott,  
Executive Chairman,  
+61 7 3212 6200 or 0409 998 840  
[mark.elliott@hotrockltd.com](mailto:mark.elliott@hotrockltd.com)

or visit website [www.hotrockltd.com](http://www.hotrockltd.com)