



ASX Announcement

19 October 2012

Hot Rock Limited - Notice in respect of share issue

Hot Rock Limited ("HRL") has issued 2,000,000 fully paid ordinary shares ("Shares") as payment for consultancy services provided by contractors to the Company.

In accordance with the requirements of section 708A(6) of the *Corporations Act 2001* (Cwlth) ("Corporations Act"), HRL notifies ASX Limited that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, HRL has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to HRL; and
 - ii. section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by HRL.

Signed for and on behalf of HRL by authority of its Directors by:

Paul Marshall
Company Secretary
Hot Rock Limited