



# MARKET RELEASE

12 November 2012

**Icon Energy Limited**

**TRADING HALT**

The securities of Icon Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 14 November 2012 or when the announcement is released to the market.

Security Code:            ICN

Lisa Banh  
**Adviser, Listings**



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12 November 2012

**ICON ENERGY LIMITED (ASX: ICN) – REQUEST FOR TRADING HALT**

Icon Energy Limited ("Icon" or the "Company") requests a halt in trading of Icon ordinary securities on ASX from the commencement of trading on Monday 12 November 2012 pending the release of an announcement with regard to a capital raising.

Icon expects that the trading halt will be lifted before market open on Wednesday 14 November 2012 by the provision of an announcement to the market in relation to the capital raising.

In accordance with ASX Listing Rule 17.1, Icon provides the following information:

- (a) Icon intends to undertake a placement to institutional and sophisticated investors.
- (b) Icon requests that the trading halt continue until the earlier of:
  - i. The commencement of normal trading on the second trading day after the trading halt commenced; and
  - ii. Icon making an announcement to the market and requesting that the trading halt be lifted.
- (c) Icon is not aware of any reason why the trading halt should not be granted.
- (d) Icon is not aware of any other information necessary to inform the market about the trading halt.

Yours/sincerely

A handwritten signature in black ink, appearing to read "Ross Mallett".

Ross Mallett  
Company Secretary  
Icon Energy Limited