ASX / MEDIA RELEASE



28 September 2012

2012 / 2013 KEY DATES

Icon Energy Limited (ASX: ICN) advises the Company's key reporting dates for the 2012/2013 year:

Reporting Event	Expected Date
Announcement of 2011/2012 Financial Year Results	28 August 2012
September 2012 Quarterly Report (First Quarter 2012/2013)	By 31 October 2012
2012 Annual General Meeting - Thursday 29 November at 11am Southport Yacht Club Macarthur Parade Main Beach, Queensland.	29 November 2012
December 2012 Quarterly Report (Second Quarter 2012/2013)	By 31 January 2013
Announcement of 2012/2013 Half-Year Financial Results	20 February 2013
March 2013 Quarterly Report (Third Quarter 2012/2013)	By 30 April 2013
June 2013 Quarterly Report (Fourth Quarter 2012/2013)	By 30 July 2013

R Mallett **Company Secretary**

