

15 November 2012

Australian Securities Exchange 20 Bridge Street SYDNEY, NSW 2000

Attention: Market Announcement Team

## Industrea Limited ACN 22 010 720 117

## Federal Court of Australia approves the acquisition of Industrea Limited by GE Mining Services Holdings Pty Ltd

Industrea Limited (**Industrea**) is pleased to announce that the Federal Court of Australia has today made orders approving the Scheme of Arrangement (**Scheme**) under which GE Mining Services Holdings Pty Ltd, a wholly owned indirect subsidiary of General Electric Company (**GE**) will acquire all the shares in Industrea.

The Federal Court's approval of the Scheme follows approval by shareholders of Industrea at the Scheme Meeting held on 12 November 2012.

The Court Orders will be lodged with the Australian Securities and Investments Commission on 16 November 2012, at which the time the Scheme will become legally effective.

The following table sets out the envisaged timetable for the completion of the acquisition.

Event	Time and date
Effective Date	16 November 2012
Last day of trading in Industrea Shares on ASX	16 November 2012
Scheme Record Date - time and date for determining entitlements to Scheme Consideration under the Scheme	7pm on 23 November 2012
Implementation Date	30 November 2012
Payment of Scheme Consideration	30 November 2012

## Enquiries

If you have any questions in relation to the Scheme, please contact the Shareholder Information Line on 1300 556 668.

Robin Levison Managing Director & CEO

## Industrea Limited

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