

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme INDUSTREA LTD
ACN/ARSN ACN 010720117

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)
ACN/ARSN (if applicable) 008 496 713
The holder ceased to be a substantial holder on 30-Nov-2012
The previous notice was given to the company on 15-Nov-2012
The previous notice was dated 15-Nov-2012

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|------------------|--|----------------------|---|---|-------------------------|
| See Annexure "A" | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------|---------|
| See Annexure "B" | |

Signature

print name Sarah Culham capacity Company Secretary
sign here  date 03-Dec-2012

Annexure "A"

2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 13-Nov-2012 | Credit Suisse (Hong Kong) Limited | Acquired on market | 18,205.28 AUD | 14,392 Common Stock | 14,392 |
| 14-Nov-2012 | Credit Suisse (Hong Kong) Limited | Acquired on market | 7,501.96 AUD | 5,929 Common Stock | 5,929 |
| 15-Nov-2012 | Credit Suisse (Hong Kong) Limited | Disposed on market | 16,820.31 AUD | -13,303 Common Stock | -13,303 |
| 16-Nov-2012 | Credit Suisse (Hong Kong) Limited | Disposed on market | 17,819.43 AUD | -14,101 Common Stock | -14,101 |
| 19-Nov-2012 | Credit Suisse (Hong Kong) Limited | Disposed on market | 16,771.00 AUD | -13,264 Common Stock | -13,264 |
| 20-Nov-2012 | Credit Suisse (Hong Kong) Limited | Disposed on market | 5,936.97 AUD | -4,684 Common Stock | -4,684 |
| 21-Nov-2012 | Credit Suisse (Hong Kong) Limited | Disposed on market | 7,456.74 AUD | -5,890 Common Stock | -5,890 |
| 30-Nov-2012 | Credit Suisse (Hong Kong) Limited | Acceptance of the Scheme of Arrangement | 72,782.43 AUD | -57,309 Common Stock | -57,309 |
| 13-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 632,500.00 AUD | 500,000 Common Stock | 500,000 |
| 13-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 2,347.38 AUD | -1,863 Common Stock | -1,863 |
| 13-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 278,410.00 AUD | 220,000 Common Stock | 220,000 |
| 14-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 1,876.14 AUD | 1,483 Common Stock | 1,483 |
| 14-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 2,516,027.77 AUD | 1,989,112 Common Stock | 1,989,112 |
| 14-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 3,944.70 AUD | -3,126 Common Stock | -3,126 |
| 14-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 2,346.12 AUD | -1,862 Common Stock | -1,862 |
| 14-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 3,051.45 AUD | 2,417 Common Stock | 2,417 |
| 14-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 8,140.28 AUD | 6,435 Common Stock | 6,435 |
| 15-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 736,114.89 AUD | 581,909 Common Stock | 581,909 |
| 15-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 223,721.58 AUD | -176,855 Common Stock | -176,855 |
| 15-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 469.32 AUD | 371 Common Stock | 371 |
| 15-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 15,448.28 AUD | 12,164 Common Stock | 12,164 |
| 15-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 10,738.59 AUD | 8,489 Common Stock | 8,489 |
| 16-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 1,969,160.40 AUD | 1,550,520 Common Stock | 1,550,520 |
| 16-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 28,615.58 AUD | -22,621 Common Stock | -22,621 |
| 16-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 8,007.45 AUD | -6,330 Common Stock | -6,330 |
| 16-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acquired on market | 117,045.74 AUD | 92,162 Common Stock | 92,162 |
| 19-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 3,057.52 AUD | -2,417 Common Stock | -2,417 |

| | | | | | |
|-------------|--|---|-------------------|--------------------------|-------------|
| 20-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 26,268.99 AUD | -20,766 Common Stock | -20,766 |
| 20-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 4,708.33 AUD | -3,722 Common Stock | -3,722 |
| 20-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 1,292,614.95 AUD | -1,021,830 Common Stock | -1,021,830 |
| 20-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 30,600.36 AUD | -24,190 Common Stock | -24,190 |
| 21-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 228,141.09 AUD | -180,192 Common Stock | -180,192 |
| 21-Nov-2012 | Credit Suisse Equities (Australia) Limited | Disposed on market | 11,358.44 AUD | -8,979 Common Stock | -8,979 |
| 30-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acceptance of the Scheme of Arrangement | 205,891.13 AUD | -162,119 Common Stock | -162,119 |
| 30-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acceptance of the Scheme of Arrangement | 1,883.41 AUD | -1,483 Common Stock | -1,483 |
| 30-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acceptance of the Scheme of Arrangement | 16,713.20 AUD | -13,160 Common Stock | -13,160 |
| 30-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acceptance of the Scheme of Arrangement | 3.81 AUD | -3 Common Stock | -3 |
| 30-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acceptance of the Scheme of Arrangement | 30,239,035.28 AUD | -23,810,264 Common Stock | -23,810,264 |
| 30-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acceptance of the Scheme of Arrangement | 471.17 AUD | -371 Common Stock | -371 |
| 30-Nov-2012 | Credit Suisse Equities (Australia) Limited | Acceptance of the Scheme of Arrangement | 630,215.00 AUD | -630,215 Common Stock | -630,215 |
| 14-Nov-2012 | Credit Suisse International | Acquired on market | 168.75 AUD | 135 Common Stock | 135 |
| 30-Nov-2012 | Credit Suisse International | Acceptance of the Scheme of Arrangement | 23,705.82 AUD | -18,666 Common Stock | -18,666 |
| 13-Nov-2012 | Credit Suisse Securities (Europe) Limited | Disposed on market | 47,678.40 AUD | -37,837 Common Stock | -37,837 |
| 13-Nov-2012 | Credit Suisse Securities (Europe) Limited | Acquired on market | 36,511.69 AUD | 28,863 Common Stock | 28,863 |
| 15-Nov-2012 | Credit Suisse Securities (Europe) Limited | Disposed on market | 291.06 AUD | -231 Common Stock | -231 |
| 15-Nov-2012 | Credit Suisse Securities (Europe) Limited | Acquired on market | 5,579.91 AUD | 4,411 Common Stock | 4,411 |
| 15-Nov-2012 | Credit Suisse Securities (Europe) Limited | Acquired on market | 5,581.18 AUD | 4,412 Common Stock | 4,412 |
| 19-Nov-2012 | Credit Suisse Securities (Europe) Limited | Disposed on market | 2.53 AUD | 2 Common Stock | -2 |
| 15-Nov-2012 | Credit Suisse Securities (Europe) Limited | Acquired on market | 184.14 AUD | 145 Common Stock | 145 |
| 19-Nov-2012 | Credit Suisse Securities (Europe) Limited | Acquired on market | 182.88 AUD | 144 Common Stock | 144 |
| 19-Nov-2012 | Credit Suisse Securities (Europe) Limited | Disposed on market | 68,871.67 AUD | -54,775 Common Stock | -54,775 |
| 20-Nov-2012 | Credit Suisse Securities (Europe) Limited | Disposed on market | 1.27 AUD | -1 Common Stock | -1 |
| 20-Nov-2012 | Credit Suisse Securities (Europe) Limited | Disposed on market | 38,957.53 AUD | -30,777 Common Stock | -30,777 |

| | | | | | |
|-------------|---|---|---------------|----------------------|---------|
| 30-Nov-2012 | Credit Suisse Securities (Europe) Limited | Acceptance of the Scheme of Arrangement | 184.15 AUD | -145 Common Stock | -145 |
| 30-Nov-2012 | Credit Suisse Securities (Europe) Limited | Acceptance of the Scheme of Arrangement | 41.91 AUD | -33 Common Stock | -33 |
| 30-Nov-2012 | Credit Suisse Securities (Europe) Limited | Acceptance of the Scheme of Arrangement | 5,601.97 AUD | -4,411 Common Stock | -4,411 |
| 30-Nov-2012 | Credit Suisse Securities (Europe) Limited | Acceptance of the Scheme of Arrangement | 5,519.42 AUD | -4,346 Common Stock | -4,346 |
| 30-Nov-2012 | Credit Suisse Securities (Europe) Limited | Acceptance of the Scheme of Arrangement | 32,495.49 AUD | -25,587 Common Stock | -25,587 |

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Sarah Culham

capacity

Company Secretary

sign here



date

03-Dec-2012

Annexure "B"

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| Credit Suisse Holdings (Australia) Limited (ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Level 31, Gateway, 1 Macquarie Place, Sydney, New South Wales, |
| Credit Suisse (Hong Kong) Limited | Level 21, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong |
| Credit Suisse International (ARBN 062787106) | One Cabot Square, London, E14 4QJ |
| Credit Suisse Securities (Europe) Limited (ARBN 099554131) | One Cabot Square, London, E14 4QJ |

This is Annexure "B" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham capacity Company Secretary

sign here



date 03-Dec-2012