

Letter to Shareholders re Bank Account Details

21 November 2012

Dear Shareholder

Industrea Limited (Industrea) is pleased to confirm that the Scheme of Arrangement (Scheme) under which GE Mining Services Holdings Pty Ltd, a wholly owned indirect subsidiary of General Electric Company (GE) will acquire all the shares in Industrea, became effective on 16 November 2012.

The following table sets out the envisaged timetable for the completion of the acquisition.

Event	Time and Date
Scheme Record Date – time and date for determining entitlements to Scheme Consideration under the Scheme	7pm on 23 November 2012
Implementation Date	30 November 2012
Payment of Scheme Consideration	30 November 2012

Payment of Scheme Consideration

Unless otherwise directed by the Scheme Participants before the Scheme Record Date of 23 November 2012, the Scheme Consideration must be paid by direct credit or a cheque drawn on an Australian bank in Australian currency on the Implementation date.

If you wish to have the Scheme Consideration paid into your nominated bank account please login onto www.computershare.com.au/easyupdate/idl to update your bank account details before the Scheme Record Date.

If you have any questions about the Scheme or about updating your banking details, please contact Computershare Investor Services Pty Limited 1300 552 270 (within Australia) or +61 3 9415 4000 (from outside Australia) during 9am – 5pm (AEST) Monday to Friday.

Yours sincerely

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Industrea Limited

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