



For immediate release to the market

INDUSTREA Limited

ASX Code IDL (OTCQX: IULTY)

16 May 2012

Trading update

Industrea Limited (ASX:IDL) ("Industrea"), global mining products and services provider, today announced that it expects its results for the year to 30 June 2012 to be in the following ranges (\$million):

| | | |
|---------|------------------|------------------|
| Revenue | \$380m to \$390m | FY2011: \$357.0m |
| EBITDA | \$125m to \$130m | FY2011: \$123.5m |
| NPAT | \$40m to \$45m | FY2011: \$47.9m |

Industrea Mining Equipment's (IME) performance has been strong throughout FY2012 with orders from both Australian and Chinese markets underpinning a strongly improved result over FY2011.

Industrea Mining Services (IMS) organic growth has continued. All key contracts have been extended during the period and new equipment that has been deployed is contributing to the increased revenue and earnings.

Industrea Mining Technology (IMT) will not achieve the expected level of revenue and earnings for FY2012. There has been some delay in the placement of expected orders that are now expected in early FY2013. As well, the lag time in bringing to market the full gas drainage solution has impacted both China and Australian sales.

Industrea Gas Management (IGM) results will also be lower than anticipated. The recent loss of a contract and the continued focus on restructuring this unit has impacted the result. A new Five Mine contract will more than compensate for the lost revenue in FY2013.

Based on the assessment of the year to date performance including April actuals and outlook for the remainder of the year, IDL are now forecasting revised performance in the Revenue, EBITDA and NPAT range as indicated above.

<ENDS>

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About Industrea Limited

Industrea provides highly specialised products and services to the mining industry. Customers throughout the world use Industrea's products and services to enhance the safety and productivity of their mining operations. Headquartered in Brisbane, Industrea is listed on the Australian Securities Exchange under the ASX stock code of IDL and on the OTCQX in the US under ticker code IULTY. For more information on Industrea Limited and all announcements, presentations and webcasts, please visit, visit www.industrea.com.au.