

For immediate release to the market

INDUSTREA Limited ASX Code IDL (OTCQX: IULTY) 13 August 2012

Trading update

Industrea Limited (ASX:IDL) ("Industrea"), global mining products and services provider, today provided an update to its expected results for the year to 30 June 2012. The updated guidance is pre audit and as such the actual results scheduled for announcement on 23 August 2012 may vary subject to audit outcomes.

A material variation to the previously disclosed guidance for Net Profit After Tax has arisen due to legislative changes to taxation laws concerning Rights To Future Income. The impact of the change is likely to result in a reduction to NPAT as a consequence of an increased tax expense of circa \$19m. This largely corresponds to the unwinding of the tax benefit of \$20.2m recognised in FY10.

The revised guidance is summarised below (\$million):

| Revenue | \$370m to \$375m |
|---------------|------------------|
| EBITDA | \$115m to \$120m |
| NPAT | \$14m to \$19m |
| Adjusted NPAT | \$33m to \$38m |

Details of the divisional results together with a more detailed explanation of the actual results will be provided in conjunction with the release of the Appendix 4E preliminary final report scheduled for 23 August 2012.

The updated guidance does not impact the scheme implementation agreement entered into with GE, details of which were disclosed on 16 May 2012.

<ENDS>

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Industrea Limited

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About Industrea Limited

Industrea provides highly specialised products and services to the mining industry. Customers throughout the world use Industrea's products and services to enhance the safety and productivity of their mining operations. Headquartered in Brisbane, Industrea is listed on the Australian Securities Exchange under the ASX stock code of IDL and on the OTCQX in the US under ticker code IULTY. For more information on Industrea Limited and all announcements, presentations and webcasts, please visit, visit <u>www.industrea.com.au</u>.