



## Investa Office Fund (ASX: IOF)

### 1-For-4 Unit Consolidation

Investa Office Fund ("IOF" or the "Fund") today announced it will undertake a 1-for-4 unit consolidation ("Consolidation").

IOF currently has approximately 2.46 billion units on issue and the consolidation will result in a decrease to approximately 614 million units on issue with a corresponding increase in the unit price by 4 times the pre-consolidation unit price.

Where the number of units held by a unitholder as a result of the consolidation would be a fraction of a unit, the fraction will be rounded up to the nearest whole number.

Importantly, the consolidation should not materially change or decrease the underlying value of a unitholder's aggregate unitholding in IOF.

Once the consolidation is complete, all unitholders will be mailed a revised holding statement confirming the number of consolidated units held.

The consolidation is expected to occur in accordance with the following timetable:

4 April 2012	Formal notice of consolidation and details sent to all unitholders
10 April 2012	Last day of trading on pre-consolidation basis (ASX code: IOF)
11 April 2012	Trading in consolidated units on a deferred settlement basis begins (ASX code: IOFDA) and lasts 10 business days
17 April 2012	Record date: last day to register transfers of pre-consolidated units
18 April 2012	First day to register transfers of consolidated units
24 April 2012	Deferred settlement trading ends Last date to enter consolidated unitholdings in register of members New holding statements sent to unitholders
26 April 2012	Normal trading begins in consolidated units (ASX code: IOF)

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## About Investa Office Fund (formerly ING Office Fund)

Investa Office Fund (ASX code: IOF) previously known as ING Office Fund is an ASX-listed real estate investment trust (A-REIT) and is included in the S&P/ASX100 index. The Fund is a leading owner of investment grade office buildings and receives rental income from a tenant register comprised predominately of Government and blue chip tenants. IOF has total assets under management of AU\$2.1 billion with investments located in core CBD markets throughout Australia and select offshore markets in Europe. IOF's strategy is to reposition the portfolio with a domestic-only focus.

## About Investa Property Group

Investa is one of Australia's largest owners and managers of quality real estate controlling assets worth more than AU\$9 billion across the commercial, industrial and residential sectors. Investa's integrated property platform incorporates property services, funds management, portfolio management, asset management, development and sustainability.

With a long history of managing institutional grade office buildings in core CBD markets, Investa's office portfolio comprises more than 50 buildings and is valued at over AU\$7.5 billion. Investa's development pipeline exceeds AU\$2.7 billion and includes more than 11,050 residential lots, and over 420 hectares of industrial land. Funds under management in its listed and unlisted funds total AU\$4.5 billion, managed on behalf of over 23,000 investors.

Investa is a global leader in sustainability and is committed to responsible property investment, and the ongoing pursuit of sustainable building management, ownership and development.

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### Fund Enquiries

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