ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Iron	Ore Holdings Limited	17 107 492 517					
We (the entity) give ASX the following information.							
Information about buy-back							
1	Type of buy-back	On Market					
2	Date Appendix 3C was given to ASX	15 December 2011					
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day Before previous Previous day							
		ved, before, and on, Before previous	previous day				
		ved, before, and on,	previous day				
acco	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been	ved, before, and on, Before previous day	Previous day				

Name of entity

⁺ See chapter 19 for defined terms.

Before previous day Previous day							
buy-back date: 21/2/12 paid:\$1.715 lowest price paid:\$1.69 highest price allowed under rule 7.33: \$1.757 Participation by directors Deleted 30/9/2008.					Previous day		
buy-back date: 21/2/12 lowest price paid: \$1.38 date: 3/1/12 lowest price paid: \$1.69 highest price allowed under rule 7.33: \$1.757 Participation by directors Deleted 30/9/2000L.							
Participation by directors 6 Deleted 30/9/20001. How many shares/units may still be bought back? 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back Compliance statement 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back. or, for trusts only: 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back. 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form. Sign here: Date: 23 February 2012 (Company secretary)	5	-	k is an on-market		0 1		
Participation by directors 6 Deleted 30/9/20001. How many shares/units may still be bought back? 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back Compliance statement 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back. or, for trusts only: 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back. 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form. Sign here: Company secretary)					lowest price paid:\$1.69		
How many shares/units may still be bought back? If the company/trust has disclosed an intention to buy back a maximum number of shares/units — the remaining number of shares/units to be bought back Compliance statement 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back. or, for trusts only: 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order o7/422, and of the trust's constitution, relevant to this buy-back. 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form. Sign here: Company secretary)					_		
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Sign here: Date: 23 February 2012 (Company secretary)	2.	There is no information that the listing rules require to be disclosed that has					
(Company secretary)			St Robertson	C.			
	Sign here:		Date: 23 February 2012				
Simon Robertson			Simon Robertson				
Print name: = == == == ==	Print name:						

⁺ See chapter 19 for defined terms.

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