Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity	ABN/ARSN	
	Ore Holdings Limited	17 107 492 517	
We (the entity) give ASX the following	ng information.	[
Info	ormation about buy-back		
1	Type of buy-back	On Market	
2	Date Appendix 3C was given to ASX	15 December 2011	
	al of all shares/units be eptances have been receiv	•	
		Before previous	, previous day

⁺ See chapter 19 for defined terms.

			Before previous day	Previous day			
5	If buy-bac buy-back	k is an on-market	highest price paid: \$1.72 date: 24/2/12	highest price paid:\$1.525			
			lowest price paid: \$1.38 date: 3/1/12	lowest price paid:\$1.505			
				highest price allowed under rule 7.33: \$1.651			
Participation by directors							
6	Deleted 30/9/20	001.					
How many shares/units may still be bought back?							
7	disclosed a back a m shares/unit	company/trust has an intention to buy aximum number of as – the remaining f shares/units to be k	9,939,965				
Co	mplian	ce statement					
1.	The company is in compliance with all Corporations Act requirements relevant to this buy-back.						
 or, for trusts only: The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form. 							
Sign here:		St Robertson		Date: 4 April 2012			
		(Company secretary)					
Print name:		Simon Robertson					

⁺ See chapter 19 for defined terms.

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