Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

	of entity Ore Holdings Limited	ABN/ARSN 17 107 492 517				
We (the entity) give ASX the following information.						
Information about buy-back						
1	Type of buy-back	On Market				
2	Date Appendix 3C was given to ASX	15 December 2011				
	al of all shares/units be eptances have been recei					
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	870,047	16,485			
4	Total consideration paid or payable for the shares/units	\$1,250,488	\$23,839			
			•			

⁺ See chapter 19 for defined terms.

			Before previous day	Previous day			
5	If buy-back is buy-back	an on-market	highest price paid: \$1.45 date: 10/1/12	highest price paid:\$1.455			
			lowest price paid: \$1.38 date: 3/1/2012	lowest price paid:\$1.44			
				highest price allowed under rule 7.33: \$1.506			
Participation by directors							
6	Deleted 30/9/2001.						
How many shares/units may still be bought back?							
7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back						
Compliance statement							
1.	The company is in compliance with all Corporations Act requirements relevant to this buy-back.						
or fo	or trusts only:						
1.	The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to						
2.	this buy-back. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.						
St Robertson.							
Sign	n here: Date: 11 January 2012 (Company secretary)						
Prin	Sint name:	Simon Robertson					
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⁺ See chapter 19 for defined terms.

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