

INTEGRATED RESOURCES

GROUP LIMITED

ABN 23 080 939 135

**Transformational Acquisition of a
Basin-Scale Gold-Copper Exploration
Project in South-East Queensland**

20 April 2012

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IRG Snapshot

Capitalisation

- Shares on Issue 504 million
- Options on Issue 59.2 million
(ex at \$0.02, 31 Mar 13)
- Share Price 0.5c
- 52 Week Range 0.4c – 1.7c
- Market Cap. \$2.5 million
- Cash \$180k (31 Dec 11)

Board

- Chairman Tim Moore
- Non-Executive Directors John Richards
Glenn Parker
- Company Secretary John Smith

Major Shareholders

Directors	13.2%
Top 20	50.4%



All amounts in A\$ unless stated otherwise.

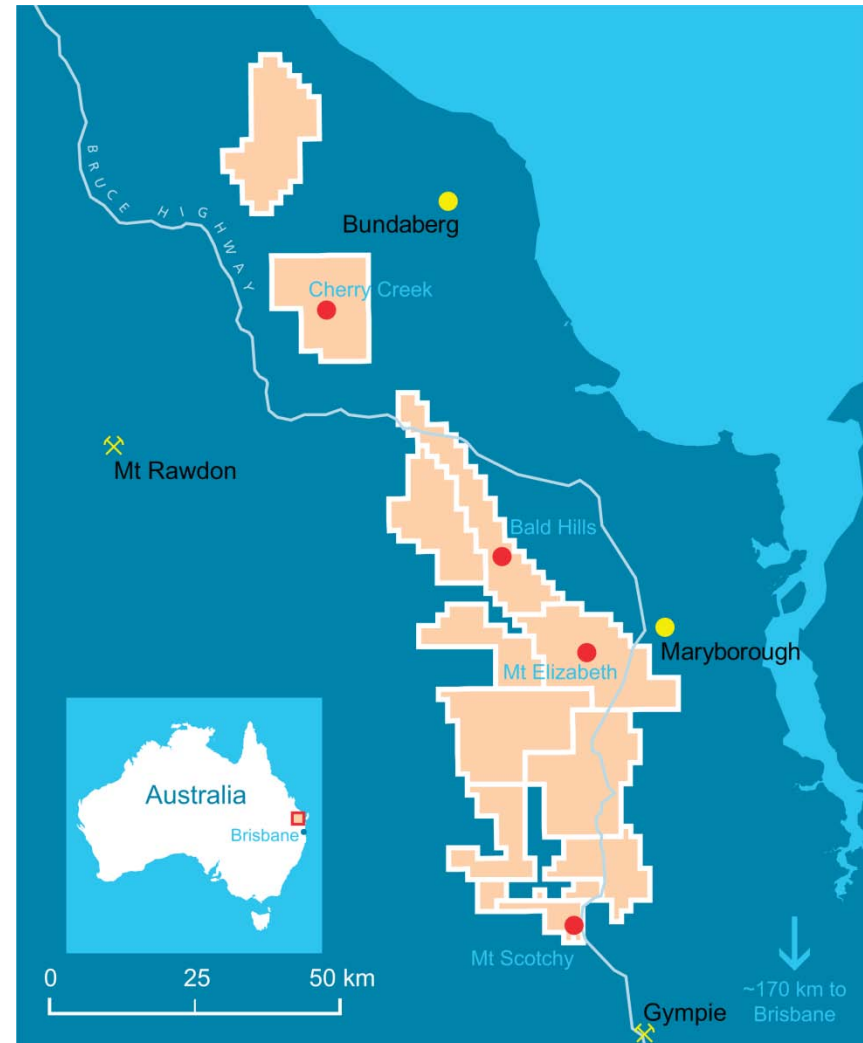
Maryborough Basin Acquisition

- Acquisition of 88-100% interests in 2,478 km² tenure in Maryborough Basin
- Whole-of-basin play with commanding land position
- Prospective for epithermal Au-Ag and porphyry Cu-Au deposit styles
 - mineralisation consistent with both styles evident from exploration to date
- Acquisition for \$3.25 million in IRG scrip (at 0.5 cps)
- Planned \$3-4 million capital raising to fund next stages of exploration

***Transformational acquisition of a region scale,
high potential gold-copper exploration project
in a first class location.***

Overview

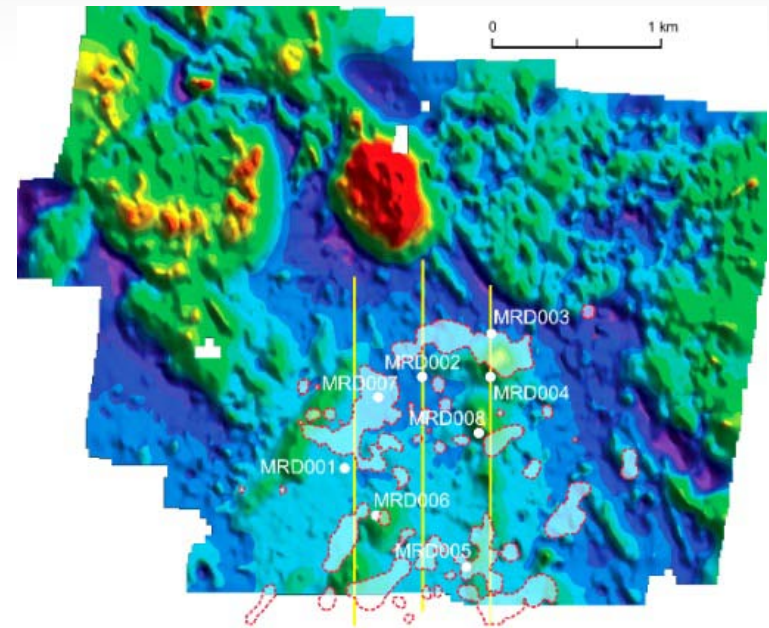
- Commanding land position (2,478 sq km)
 - 88% of 10 EPMs, 100% of 2 EPMA*s*
- Region-scale, maturing exploration play in an under-explored metalliferous province
- Porphyry Cu-Au and epithermal Au-Ag targets
 - 25 prospects identified and ranked from 1st pass stream sediment sampling; 4 drilled to date
 - multiple styles of mineralisation present
 - focus on potential for significant ore deposits
- Explored by private syndicate since 2010
 - 51 holes (core + RC) for 8,653 metres to date
- First class logistics (road, rail, power, water)
- Region hosts three major gold deposits
 - Gympie (4 moz), Cracow (2.5 moz), Mt Rawdon (3 moz)



* Northernmost two tenement blocks.

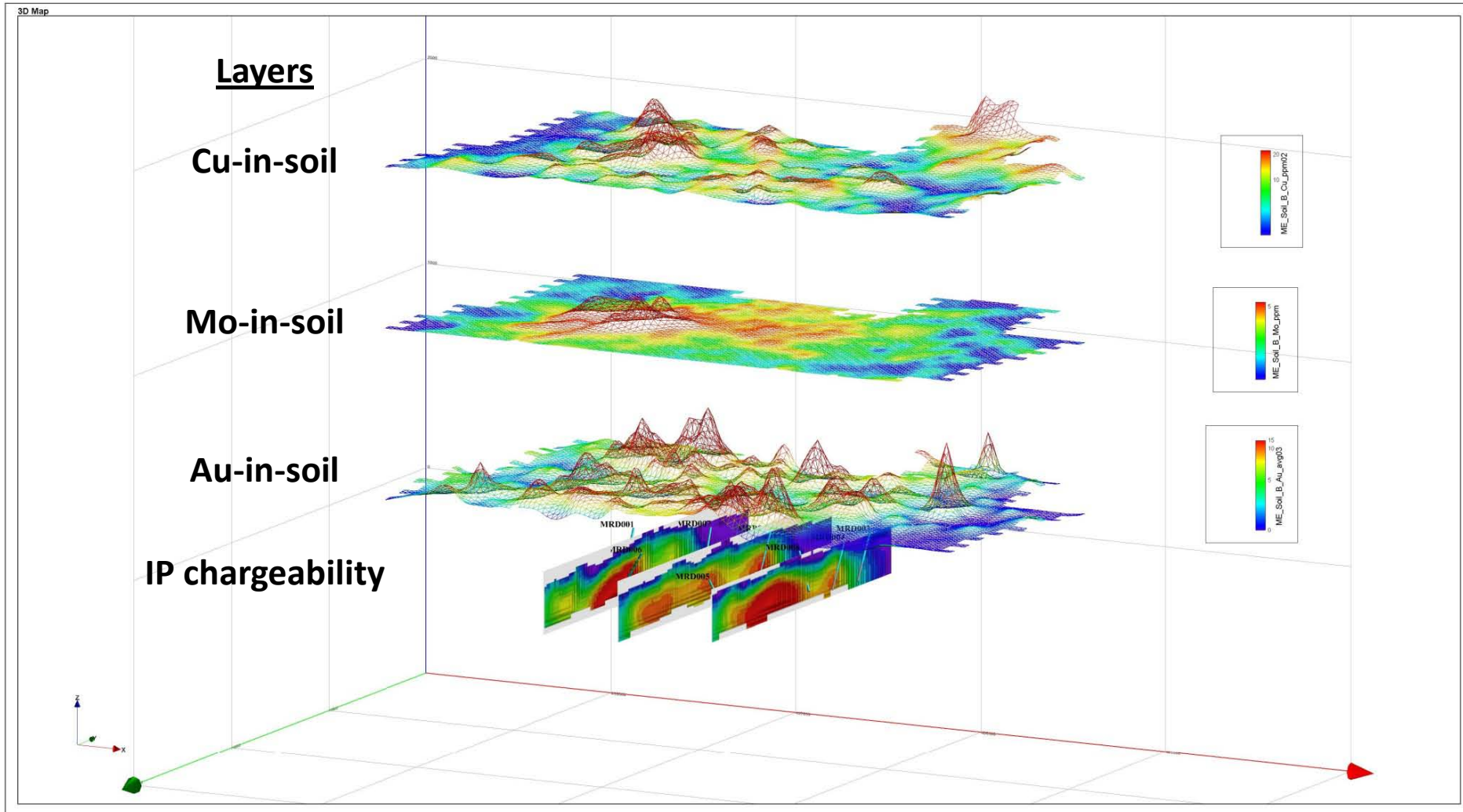
Key Prospects: a) Mt Elizabeth

- Large (>2km x >2 km) intrusive system
 - structural complexity, multiple intrusive events
 - proximal to contact between sediments and volcanics
- Work to date
 - multiple point, multi-element stream sediment anomaly
 - soil sampling
 - gold-in-soil anomalism over 2.5 sq km
 - multi-element support
 - RC/core drilling: 8 holes in 2 campaigns
- 2010 drilling focused on highest tenor Au-in-soil, best intercept MRD004: 1m at 1g/t
- 2011 drilling intersected broad low grade, narrow high grade Cu
 - MRD006: 66m at 616 ppm Cu + 30m at 767 ppm Cu; MRD007: 0.3m at 1.95% Cu
- MRD 6 intercepts interpreted as proximal to porphyritic intrusion
 - next step deeper drilling into interpreted porphyry position; proposed 12 holes at 250-500m
 - chargeability high present on three sections (800m E-W, 500-1,000m N-S)
 - secondary target is epithermal Cu-Au veins; proposed 8-12 holes at 150-500m



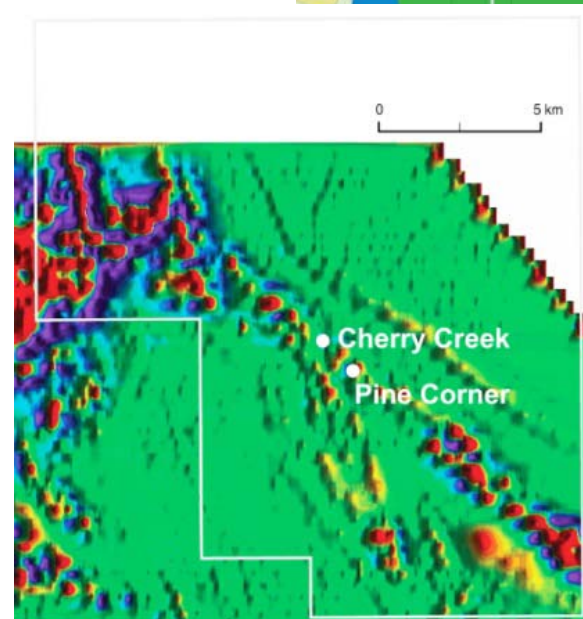
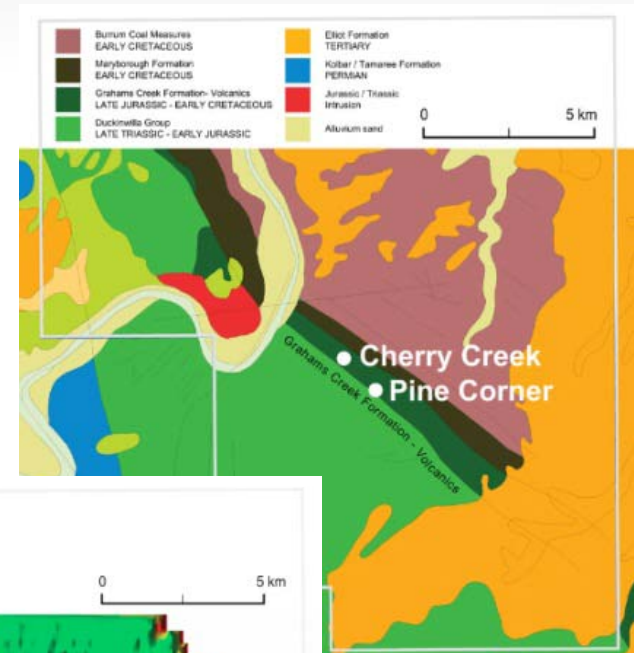
Ground magnetic survey RTP upward continued 15m. 10ppb Au soils contour outline in red.

Key Prospects: a) Mt Elizabeth (cont'd)



Key Prospects: c) Cherry Creek

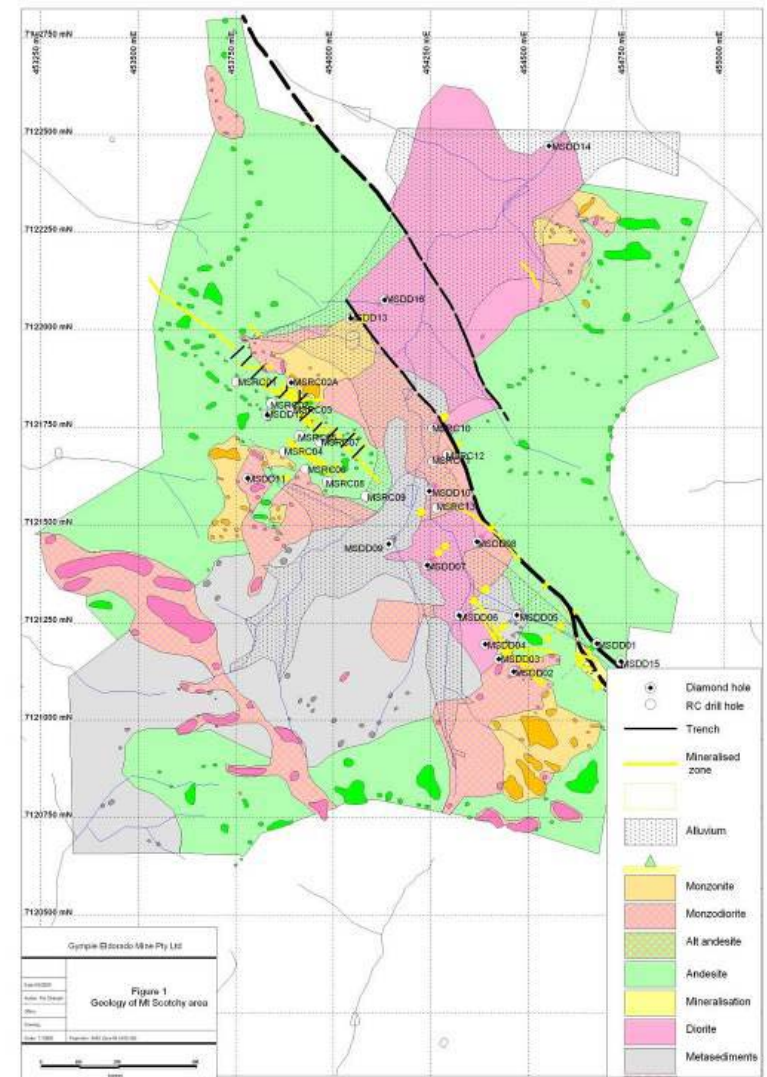
- Cherry Creek and Pine Corner prospects defined by previous explorers in 1990's (RGC, Strike)
- Evidence of high level, low sulphidation epithermal mineralisation
 - Pajingo, Cracow analogues
- Rock chips to 8.61 g/t, 2 x core, 2 x RC holes intersected low tenor Au
- EPM grant awaited (imminent)
 - ground truthing, soil and rock sampling upon EPM grant
 - ground magnetics
 - to be followed by RC drilling (3Q12?)



Compilation of Regional Geology taken from 1:100 000 Bundaberg and 1: 250 000 Maryborough Sheets.
Regional airborne magnetics (first vertical derivative).

Key Prospects: d) Mt Scotchy

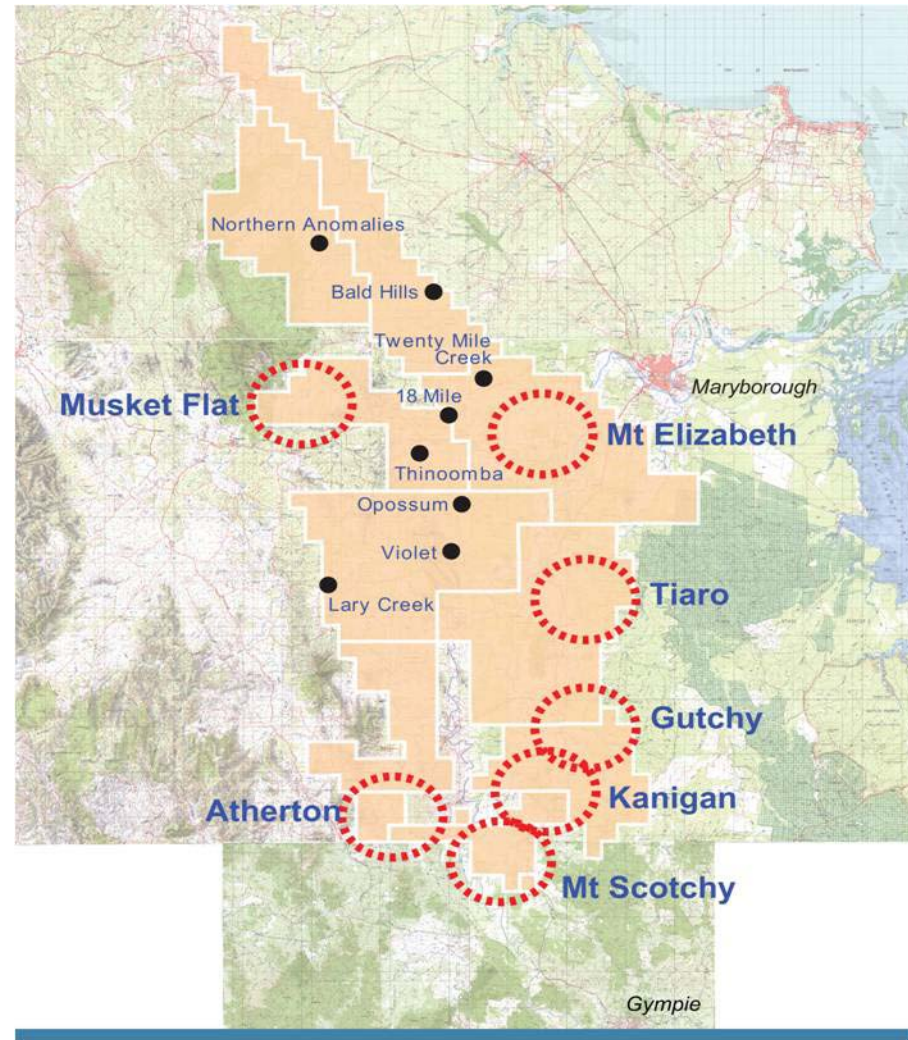
- The first prospect drilled
- 7km x 5km volcanic system
- Interpreted low sulphidation epithermal system
 - carbonate-base metal style
- Core drilling results included
 - 65.5m at 1.16 g/t Au, 17.8 g/t Ag
 - (incl 5m at 3.9 g/t Au, 17.2 g/t Ag)
 - 1.07m at 4.16 g/t Au, 168 g/t Ag, 13.25% Zn
 - 0.96m at 3.34 g/t Au, 419 g/t Ag, 3.58% Pb, 0.83% Zn
- Low cyanidation recoveries
- Next step is to examine potential for deeper porphyry mineralisation of Mt Elizabeth style
- Other targets include:
 - repetitions of carbonate-base metal style in low-As environments
 - other geophysical/geochemical anomalies



Interpreted geology

Other Prospects

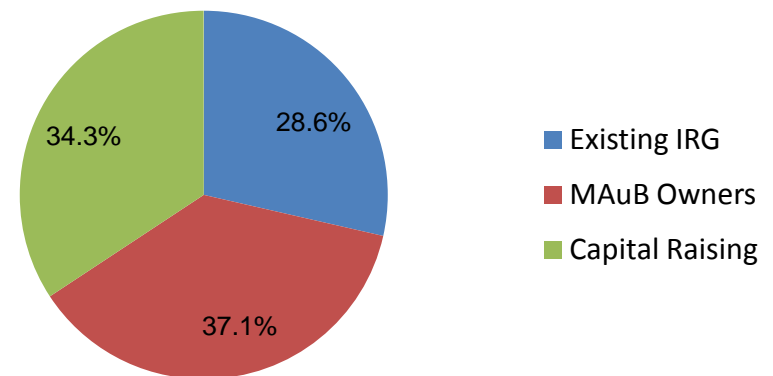
- Stream sediment sampling on original 8 EPMs identified 25 prospects
- Infill stream sampling completed
- Four prospects drilled
 - Mt Scotchy, Mt Elizabeth, Tiaro, Gutchy
- Other priority prospects include
 - Northern Anomalies – Au-Sb-As anomalism proximal to intrusions
 - Twenty Mile Creek – Au-Mo-Bi-As anomalism
 - Musket Flat West – Au-As-Cu-Zn-Se anomalism adjacent to granodiorite intrusion
 - Mt Kanigan, Atherton
- Cherry Creek and Littabella EPMAs
 - regional stream sediment sampling on grant
 - low sulphidation epithermal potential



Transaction Terms

- Issue of 650 million new shares (\$3.25 million at 0.5 cps)
- Issued capital 1,154 million shares post-acquisition, pre-capital raising
 - proposed consolidation
- Transaction conditions include[#]
 - approval of IRG shareholders
 - completion of capital raising (proposed \$3-4 million at minimum 0.5 cps)
- EGM to be called with Independent Expert Report
 - related party transaction
 - target meeting date 30 May 2012
- ASX have indicated (in principle) that Listing Rules 11.1.2 and 11.1.3 do not apply
 - no need to seek re-admission
 - streamlines process, timetable

Indicative Shareholdings*



[#] For a full summary of conditions, see IRG's ASX announcement of 20 April 2012.

* Assumes \$3 million raising at 0.5 cps.

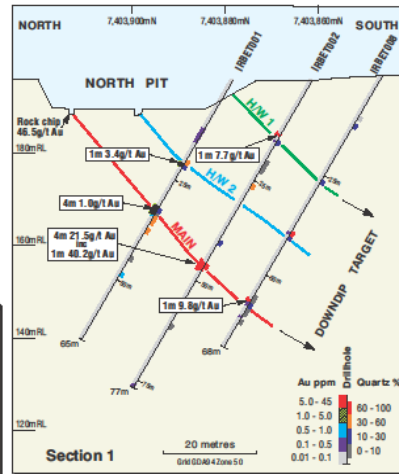
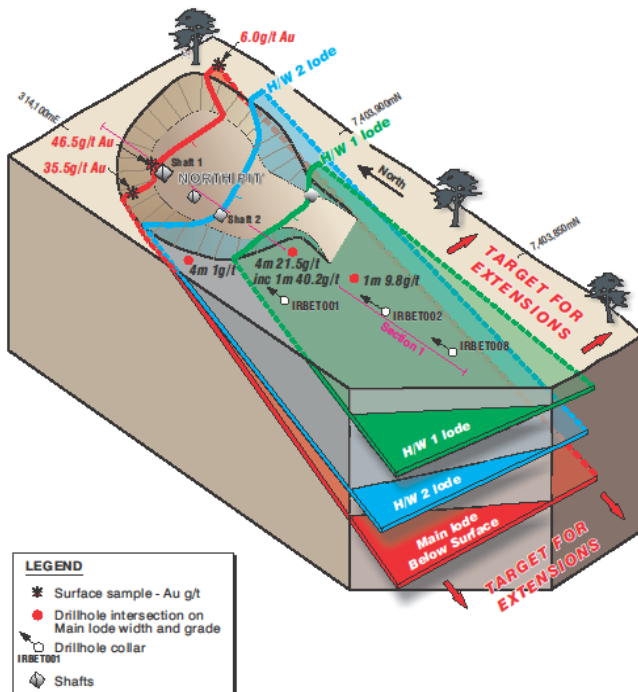
Lyndon Project Update

- Project initiated by IRG in 2008
- Large, contiguous tenement holding (652 km²)
- High grade gold (4m at 21.5g/t) in 2010 RC drilling programme
- Geophysics and geochemistry in 2011 defined potential for extensions, repetitions and new prospects
- Current focus on
 - Lyndon Bettina
 - Broken Thumb

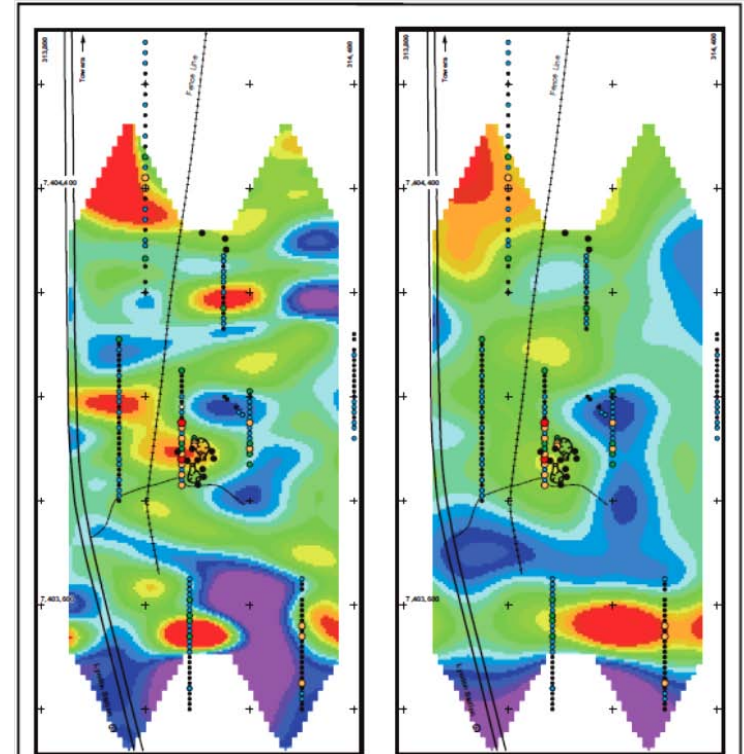


Lyndon Bettina

- High grade gold in quartz veins (4m at 21.5 g/t, 1m at 9.8 g/t, 1m at 7.7 g/t)
- 2011 work suggests along-strike potential



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Block Diagram of
Lyndon Bettina Gold Lodes
Below North Pit
November 2010 GDA94 Zone 50 APC29



30m chargeability depth slice

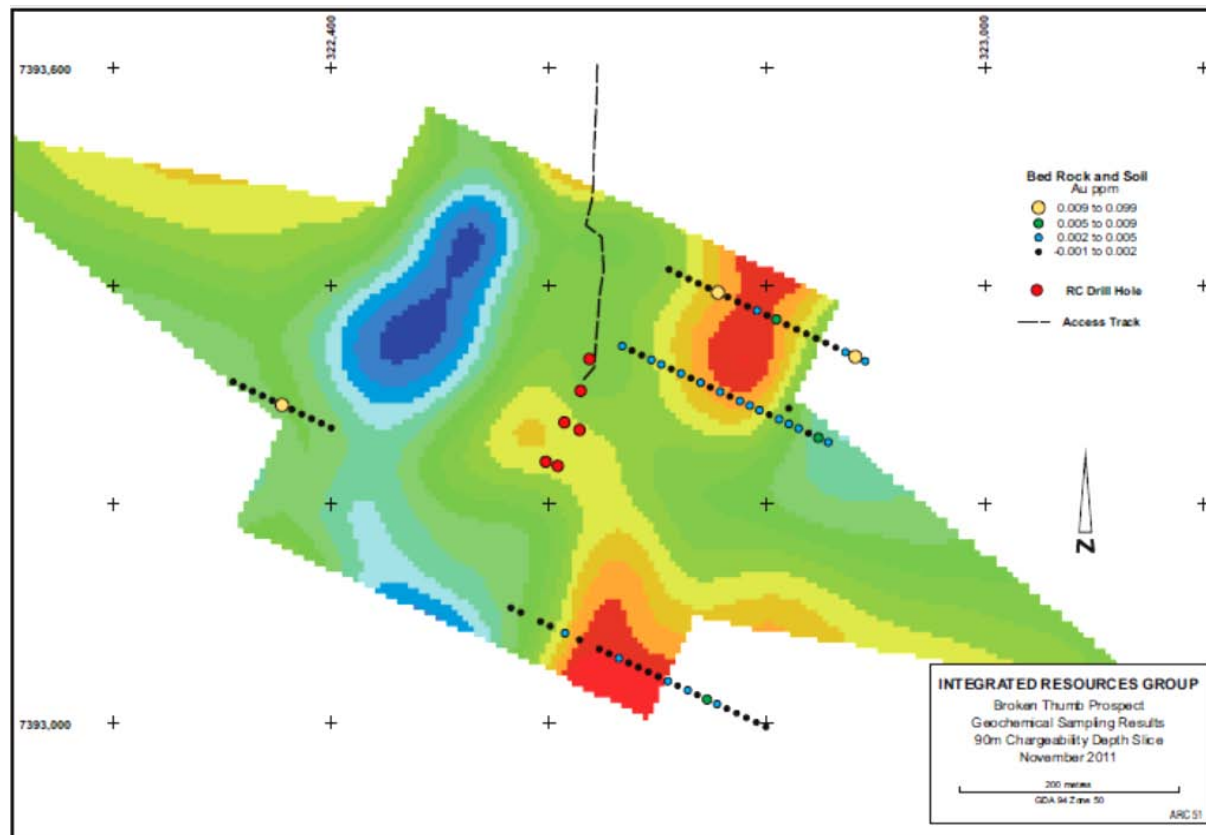
120m chargeability depth slice

- LEGEND**
- Bed Rock Au ppm
 - 0.099 to 0.557
 - 0.009 to 0.096
 - 0.005 to 0.008
 - 0.002 to 0.005
 - 0.001 to 0.002
 - RC Drill Hole
 - Fence Line
 - Access Track



Broken Thumb

- Cu-Au mineralisation in quartz vein (1m at 1.88 g/t Au, 1.13% Cu)
- Parallel structure has stronger geophysical signature and positive geochemical response



2012 Exploration Programmes

Maryborough Basin

- Core drilling of Cu-Au porphyry target at Mt Elizabeth
- RC drilling of Bald Hills, Cherry Creek epithermal gold prospects
- Continue steam sediment and soil sampling in northern parts of tenure
- \$1.25-1.50 million in 2012, accelerate if drilling intersects ore grade

Lyndon

- RC drilling of extensions to Bettina high grade gold mineralisation
- RAB/RC testing of Broken Thumb Cu-Au mineralisation
- \$300k programme

Transaction Timetable

Event

Announcement

Issue Notice of Meeting

IRG shareholder meeting

Completion of capital raising and transaction

Date (Indicative)

20 April

early May

early June

early-mid June

Board and Management

Board

- **Tim Moore** *B Bus - Chairman*. Director since 2004. More than 25 years experience in investment and management of businesses in media, manufacturing and resources. Founder and Chairman of Photo Library until its recent sale to Getty Images. Also holds several other Board positions with private companies and not-for-profit organisations.
- **John Richards** *B Econ (Hons) – Non-Executive Director*. More than 25 years in resources. Previously managing director of Buka Minerals Ltd, executive director of Scarborough Minerals plc, Head of Asia-Pacific Mining M&A for Standard Bank and Head of Business Development for Normandy Mining . Non-executive director of KBL Mining Ltd. Economist and investment banking background.
- **Glenn Parker** *B Ec, LLB – Non-Executive Director*. Director since 2005. Mr Parker held senior finance positions with several public companies including AWA Limited and ETrade Australia Limited.

Management

- **John Smith** *B Com, MBA – CFO, Company Secretary*. More than 25 years experience in various General Management and Chief Financial Officer roles within multinational corporations based in Australia, United Kingdom, United States and South East Asia.
- **Pat McDowall** *B App Sc - Geology and Geochemistry – Exploration Manager*. 23 years experience most recently with Gympie Eldorado Mining and including senior roles with Newcrest, Resource Service Group, Rox Resources and Gnomic. Extensive experience in gold exploration in multiple environments.
- **Dr Angus Collins** *B Sc (Hons), PhD – Consulting Geologist*. More than 40 years exploration, mining, corporate mineral industry experience. Previously Managing Director of Triako Resources, Group General Manager at Pancontinental Mining, various roles at Union Miniere in Australia, Belgium and internationally. Consulting Geologist since 2006.

Incoming Shareholder Group (Maryborough Basin project vendors)

- **John Nyvlt** - Chairman of Penfold Group specializing in metals trading and investment globally. Previous Chairman of iron ore explorer & developer FerrAus Ltd. Eight years as head of Normandy Mining's sales and marketing. Geologist.
- **Joe Singer** – Director of Penfold Limited. Held senior roles with Glencore and Itochu, primarily in Asia. Served as Director of China Western Mining, a Shanghai A Listed mining group and FerrAus Ltd.
- **David Hillier** - Chartered accountant with >30 years in resources. Chairman of Lawson Gold Ltd and Director of Phoenix Copper Ltd. Fifteen years with Normandy Mining group, six as CFO.
- **John Richards** (*see previous page*).
- **Peter Richards** – Former CEO of Dyno Nobel. Non-Executive Director of Bradken, Emeco Holdings, Norfolk Group, Sedgman. Executive Chairman of Minbos Resources.
- **Chris Zwolinski** – Group Treasurer of QBE Insurance Group for 12 years. Prior experience includes Group Treasurer positions with Wormald International, Qantas Airways and Lend Lease Corporation and 10 years managing trading operations for several international banks.
- **Creagh O'Connor & Rob Greenslade** – Founders of Gryphon Partners, leading Australian mining corporate finance business.
- **Lucio Genovese** – 28 years experience in financial and commodity markets. Co-founder of Nage Capital, a director of Crossbow Advisors and an advisor to Audley Capital. He held senior positions at Glencore including managing the firm's Moscow office.
- **Ian Parker** – Stockbroker. Thirty years in financial advice and stockbroking. Director of Hartleys.

Competent Persons' Statements

Technical information in this report that relates to exploration results at the Lyndon Project is compiled by a Competent Person as defined in the 2004 edition of the JORC Code being Dr Angus Collins (BSc (Hons) PhD FAusIMM) who acts as a Consulting Geologist to Integrated Resources Group Limited. Dr Collins has sufficient experience in mineral exploration relevant to the styles of mineralisation and types of deposits under consideration and consents to the inclusion in the public release of the matters based on the information in the form and context in which it appears.

Technical information in this report that relates to exploration results at the Maryborough Basin Project is compiled by a Competent Person as defined in the 2004 edition of the JORC Code being Mr Patrick McDowall, Exploration Manager of BK Exploration Pty Ltd. Mr McDowall has sufficient experience in mineral exploration relevant to the styles of mineralisation and types of deposits under consideration and consents to the inclusion in the public release of the matters based on the information in the form and context in which it appears.