

IRON MOUNTAIN MINING LIMITED

(ACN 112 914 459)
Level 7, 231 Adelaide Terrace
PERTH WA 6000

8 August 2012

United Orogen Limited
Level 7, 231 Adelaide Terrace
PERTH WA 6000

Dear Sir

Re **NOTICE PURSUANT TO SECTION 633(2) OF THE CORPORATIONS ACT
2001 - DATE FOR DETERMINING HOLDERS OF SECURITIES**

We refer to the bidder's statement dated 27 July 2012 and your letter of 6 August 2012 authorising the early despatch of the bidder's statement to security holders.

Pursuant to section 633(2) of the Corporations Act we have determined 1 August 2012 as the date for determining holders of United Orogen securities.

We will send bidder's statement and offers to each person (other than the bidder) who holds:

- securities in the bid class; or
- securities that come to be in the bid class due to the conversion of or exercise of rights attached to other securities;

as at the 7 August 2012.

Yours faithfully



David Zohar
Director