

ASX Announcement

Thursday 11th October 2012



Dear Shareholders;

DISPATCH OF RENOUNCEABLE PRO-RATE RIGHTS ISSUE PROSPECTUS

Please be advised that the Renounceable Pro-Rate Rights Issue Prospectus and the relevant Entitlement Application Forms have been dispatched to all **eligible shareholders** today, Thursday 11th October 2012 as per the timetable listed in the Prospectus announced to the ASX on Thursday 27th September 2012.

In accordance with the Prospectus, an **eligible shareholder** is defined as an Australian or New Zealand domiciled Shareholder recorded as being a shareholder on the Share Registry records on the Record Date, 5.00pm (WST) on Monday 8th October 2012, and who is otherwise eligible to accept the Offer made under this Prospectus.

If you have any queries, please call +61 (0)3 9824 5254.

Kind Regards;

A handwritten signature in black ink, appearing to read "Peter Vaughan".

Peter Vaughan
Company Secretary
iSonea Limited

Websites: www.iSoneaMed.com www.SoundAsthma.com

About iSonea Limited

iSonea Limited (ASX:ISN; OTCQX:ISOAY) is an emerging medical technology Company developing innovative, non-invasive devices and mobile health apps to improve the management of chronic, costly respiratory disorders such as asthma and COPD. By leveraging iSonea's proprietary Acoustic Respiratory Monitoring™ (ARM) technology with its AsthmaSense™ mobile applications, iSonea is turning smart phones into medical devices--enabling anyone, anywhere, at any time to monitor breathing distress symptoms, in order to take action. iSonea's ARM devices have been cleared for use by the U.S. Food and Drug Administration, the Australian TGA and the European Union CE.

For more information, please visit www.iSoneaMed.com.