

MARKET RELEASE

19 November 2012

Jacka Resources Limited

TRADING HALT

The securities Jacka Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 21 November 2012 or when the announcement is released to the market.

Security Code:

JKA

JKAO

Jill Hewitt

Senior Adviser, Listings (Perth)



ABN: 79 140 110 130

19 November 2012

James Rowe Australian Securities Exchange Limited 2 The Esplanade PERTH WA 6000

Dear James

Jacka Resources Limited - Request for Trading Halt

Jacka Resources Limited ("Jacka Resources") hereby requests a trading halt from ASX effective immediately, pending the release of an announcement to the market relating to a capital management initiative.

Jacka Resources requests the trading halt last from receipt of the request until the release of the announcement, in any case no later than the commencement of trading Wednesday 21 November 2012.

Jacka Resources is not aware of any reason why the trading halt should not be granted.

Jacka Resources is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours faithfully

Stephen Brockhurst

Director

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