



25 October 2012

Company Announcements Platform

COMPLETION OF SHARE ISSUE

KUTh Energy Ltd wishes to advise that it has today completed the issue of shares to directors, in lieu of directors' fees, as approved by shareholders at the Annual General Meeting on 11 October 2012, and advised to the market on that date. A total of 4,009,283 ordinary shares were issued at a price of \$0.028 per share.

Notice Under Section 708 A (5) (e)

KUTh Energy Ltd has resolved to issue a total of 4,009,283 fully paid ordinary shares at an issue price of \$0.028 per share. The shares were issued and allotted today.

KUTh Energy Ltd gives notice that:

- 1) This notice is being given under Section 708 (A) (5) (e) of the Corporations Act 2001 (Corporations Act);
- 2) KUTh Energy Ltd will issue the new shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 3) as at the date of this notice, KUTh Energy Ltd has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to KUTh Energy Ltd; and
 - b) Section 674 of the Corporations Act; and
- 4) Except as may be set out in this notice, there is no other information that is excluded information as at the date of this notice which is required to be set out in this notice under Section 708A (6) (e) of the Corporations Act.

Yours faithfully,

A handwritten signature in black ink that reads 'Justin B Clyne'.

JUSTIN B CLYNE
Company Secretary