

ASX ANNOUNCEMENT

ASX:KRE

Kimberley Rare Earths Limited

ABN 20 147 678 779

Directors

Ian Macpherson – Chairman & NED Tim Dobson – Managing Director Jon Parker – Deputy Chairman & NED Allan Trench – NED

Management

Tim Dobson – Managing Director Geoff Collis – GM Exploration Michael Chan – GM Project Dev. Darren Crawte – Company Secretary

Head Office

Suite 1, 83 Havelock St West Perth WA 6005

Telephone: +61 8 9486 4326 Facsimile: +61 8 9486 4327

Website

www.kimberleyrareearths.com.au

Capital Structure

128.2m shares 6.0m 25c, 2014 unlisted options 3.5m 30c, 2014 unlisted options 0.75m 30c, 2015 unlisted options

Cash at 31 August 2012

\$11.3 million

Market Cap at 31 August 2012

\$7.69 million

For further information, please Contact:

TIM DOBSON
Managing Director

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05 September 2012

BOARDROOM RADIO INTERVIEW

KEY POINTS

Kimberley Rare Earths is pleased to provide an opportunity for shareholders to listen to an audio broadcast with Tim Dobson about recent results from the Malilongue project.

To listen to the broadcast, copy the following details into your web browser.

www.brrmedia.com/event/103841