

ASX:KRE

Kimberley Rare Earths Limited
ABN 20 147 678 779

Directors

Jon Parker –Chairman & NED
Tim Dobson – Managing Director
Allan Trench – NED
Mal James - NED

Management

Tim Dobson – Managing Director
Geoff Collis – GM Exploration
Darren Crawte – Company Secretary

Head Office

Suite 1, 83 Havelock St
West Perth WA 6005
Telephone: +61 8 9486 4326
Facsimile: +61 8 9486 4327

Website

www.kimberleyrareearths.com.au

Capital Structure

128.2m shares
6.0m 25c, 2014 unlisted options
3.5m 30c, 2014 unlisted options
0.75m 30c, 2015 unlisted options

Cash at 31 October 2012

\$10.4 million

Market cap at 28 November 2012

\$9.4 million

For further information,
please contact:

TIM DOBSON
Managing Director

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29 November 2012

The Manager
Company Announcements Office
Australian Stock Exchange

By Electronic Lodgement

KIMBERLEY RARE EARTHS LIMITED – AGM RESULTS

Pursuant to ASX Listing Rule 3.13.2 and as required by Section 251AA(2) of the Corporations Act, the following statistics, as detailed in the attached Annexure A, are provided in respect of each motion on the Agenda of Kimberley Rare Earths Limited Annual General Meeting, held on 29 November 2012.

Each of the motions was carried on a show of hands except for resolution 7 which was withdrawn.

Yours sincerely

A handwritten signature in black ink, appearing to read "Darren Crawte".

Darren Crawte
Company Secretary

ANNEXURE A:

In respect of each resolution, the total number of votes exercisable by all validly appointed proxies were as follows:

	FOR	CHAIRMAN'S DISCRETION	TOTAL FOR	AGAINST	ABSTAIN	DISCRETION – OTHER
Resolution 1	19,190,363	54,659	19,245,022	3,921,225	1,245,250	0
Resolution 2	25,143,857	3,349,598	28,493,455	135,608	142,638	6,113
Resolution 3	25,143,857	3,349,598	28,493,455	135,608	142,638	6,113
Resolution 4	21,528,269	54,659	21,582,928	3,733,331	160,503	0
Resolution 5	21,758,022	6,653,898	28,411,920	316,528	43,253	6,113
Resolution 6	25,110,101	3,349,598	28,459,699	258,749	53,253	6,113
Resolution 7	RESOLUTION WITHDRAWN					
Resolution 8	25,082,060	3,350,098	28,432,158	168,910	170,633	6,113