



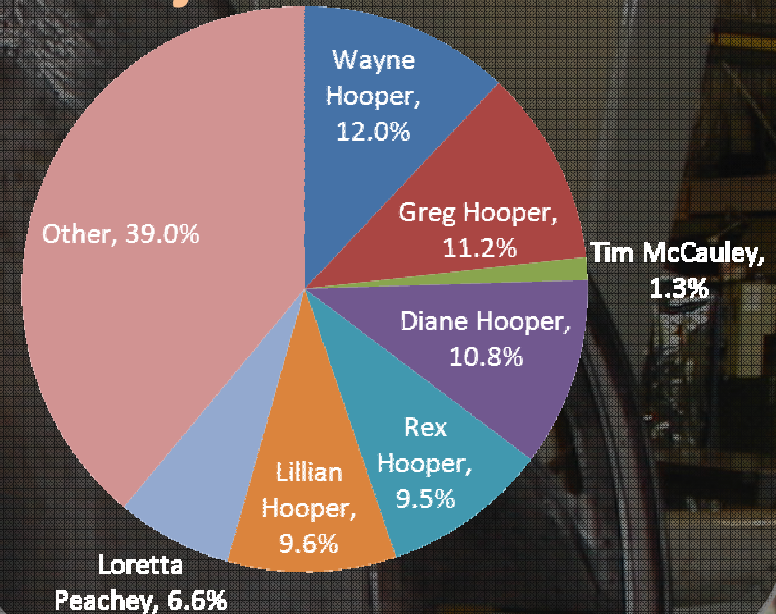
Investor Presentation
April 2012

Overview

ASX Code: LBL (Data as at COB 12 April 12)

Shares on Issue	74,826,210
Share Price (VWAP over 10 trading days)	\$0.269
Market Cap (based on VWAP)	\$20.1 million
Cash on Hand	\$1.7 million
Outstanding Convertible Notes	\$120,000
<small>Convertible at lower of 15c or 85% VWAP by 30/6/12 Entered in April 2010 when VWAP was approx 6.6c</small>	<small>(800,000 shares if converted at 15c)</small>

Major Shareholders



Directors

Gregory Hooper, Executive Director, Founder

Greg has a mechanical engineering background with extensive hands on and sales experience in the engineering, welding and thermal spray industries.

Wayne Hooper, Executive Director

Wayne is a professional engineer with significant experience within the engineering and manufacturing industries.

Timothy McCauley, Non Executive Chairman

Tim has extensive experience as a company director and senior executive with significant strengths in developing business channels. Tim has spent over 25 years with MNCs in executive roles.

Philip Suriano, Non Executive Director

Phil is a Director with Arthur Phillip, a boutique investment house. His directorships include Adavale Resources Ltd, Resources & Energy Group Ltd, and BBX Holdings Ltd.



ADVANCED SURFACE ENGINEERING

LaserBond can reclaim worn industrial parts at a fraction of the cost of replacement. The resistance to wear and corrosion can be improved, and the performance enhanced. New replacement parts can be “surface engineered” to provide longer service life.

The processes involve low heat, extending the range of components that can be reclaimed and materials that can be applied.

Our systems are amongst the most advanced in the world. In terms of surface engineering, our capabilities are the broadest in the country, allowing us to offer the most appropriate solution for each application.

Lower running costs

Minimised down-time and breakdowns

Reduced waste of high value materials

Increased productivity/up time

Reduced spare parts inventory

Core Products & Technologies

LaserBond® Cladding

LaserBond® achieves a welded bond with limited and precisely controlled heat input. Heat sensitive components, such as hardened shafts, gears etc, can be repaired without risk of distortion or other undesirable heat effects.

The controlled energy minimises the undesirable thermal decomposition of hard phases such as carbides, resulting in superior wear resistance. Dilution of the clad layer with the base material is minimised, again leading to superior surface properties.

The metallurgical bond allows LaserBond® applied layers to be used in high impact and other heavily loaded situations. With this welded bond, we can guarantee a LaserBond™ layer will not come off.



Thermal Spraying

Thermal Spraying produces high performance surfaces with a mechanical bond. There is absolutely no risk of distortion or metallurgical changes to the component. Laserbond has been a technological leader in the application of thermal spray technology since its inception as HVOF Australia Pty Ltd in 1992.

HP HVOF

The High Pressure High Velocity Oxy-Fuel process sprays the molten droplets of coating material at extremely high velocities, resulting in surfaces of the highest possible quality and performance. This state of the art thermal spraying equipment produces extremely wear resistant coatings.

Electric Arc Spraying

Electric arc spray uses a simple, low power arc drawn between two electrically charged wires. Electric arc spray devices are thermally efficient and, because there is no flame or plasma, little heat is transferred to the part being coated. Electric Arc Spraying is predominantly used for economical rebuilds.

Plasma Arc Spraying

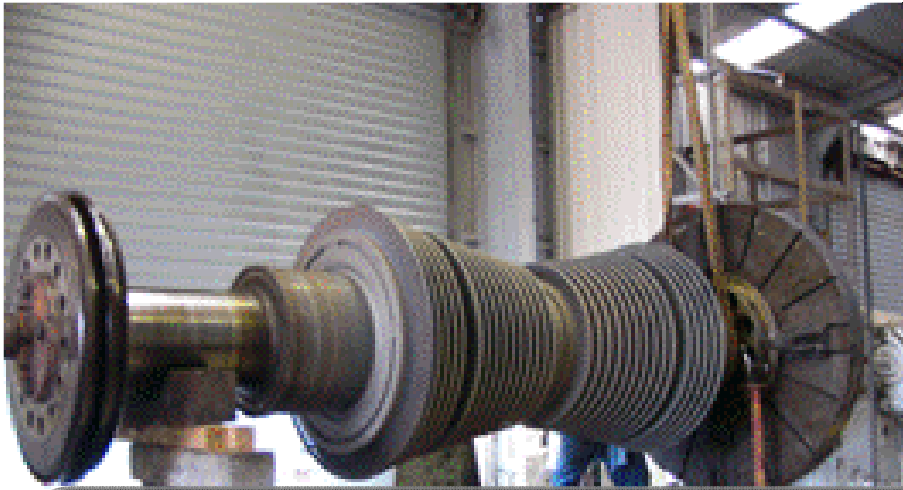
Plasma arc spraying is a very versatile process, used for all sprayable materials. In plasma spray devices, an arc is formed in between two electrodes in a plasma forming gas. As the plasma gas is heated by the arc, it expands and is accelerated through a shaped nozzle, creating velocities up to MACH 2.





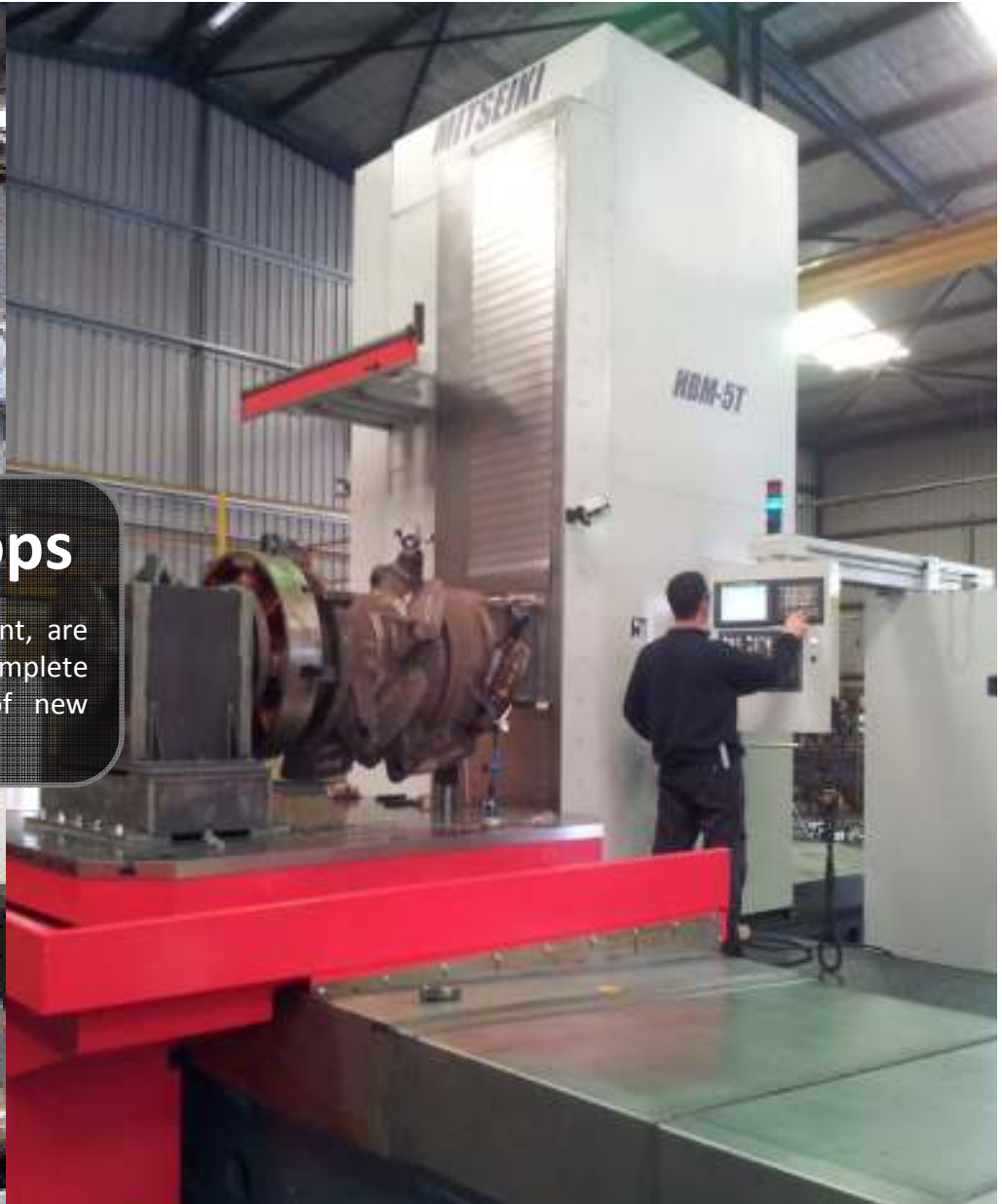
Metallographic laboratory

LaserBond's fully equipped laboratory allows the tuning of surface engineering system parameters and coating materials for the highest performance. It includes Scanning Electron Microscope with spectroscopy, optical microscopes, macro and micro hardness testers, bond strength testing equipment & metallographic preparation equipment.



Large Capacity Machine Shops

Large machine shops, including CNC and conventional equipment, are included at each of LaserBond's facilities. These allow the complete rehabilitation of worn components, and the manufacture of new components in each of the industries it services.



Application example:

LaserBond® dramatically reduces maintenance costs at Bluescope Steel

Maintenance costs have been dramatically reduced by including LaserBond® clad rolls in the Coupled Pickle Cold Mill (CPCM) at Bluescope Steel's Spring Hill works. The CPCM produces steel strip for the COLORBOND®, ZINCALUME® and GALVABOND® steel brands.

- standard hardened steel rolls show signs of wear within 4 weeks of operation.

John Hefko—Bluescope Steel Mechanical Engineer said:

- *After an eight-week trial there was no visible wear on the LaserBond® clad rolls but there was plenty of wear on the standard rolls."*
- *"We used to change a cartridge of leveler rolls every 3 months, but now we only have to change them every 7 months for bearing maintenance".*
- *"With modified bearing systems, we expect to obtain 12 months life, a 400% improvement."*

Further along the CPCM are the welder carry-over rolls:

- *"We used to change welder carry-over rolls every six weeks, but after 54 months, the original LaserBond® clad rolls are still going strong with negligible wear," Hefko said.*



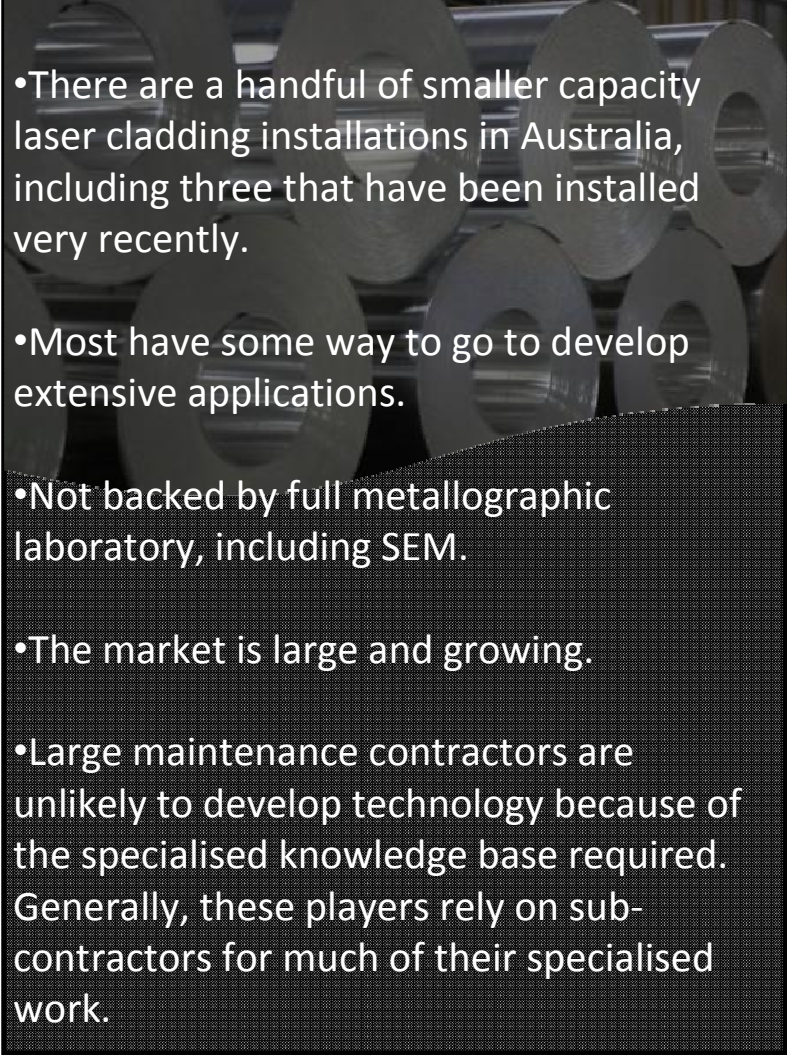
Two hardened steel rolls on left compared with Laser-Bond™ roll on right after same service.

LaserBond® Strengths

Our IP

- 
- Forefront of surface engineering technology since 1993.
 - LaserBond® developed by the company to address particular performance challenges.
 - First LaserBond® cladding system built by the company and commissioned in 2001. (2 more since)
 - Latest LaserBond® system includes solid state laser technology for improved productivity and reduced energy consumption.
 - Specialised laboratory facilities have been used to develop materials and applications, and entrench significant IP.

Competition

- 
- There are a handful of smaller capacity laser cladding installations in Australia, including three that have been installed very recently.
 - Most have some way to go to develop extensive applications.
 - Not backed by full metallographic laboratory, including SEM.
 - The market is large and growing.
 - Large maintenance contractors are unlikely to develop technology because of the specialised knowledge base required. Generally, these players rely on sub-contractors for much of their specialised work.

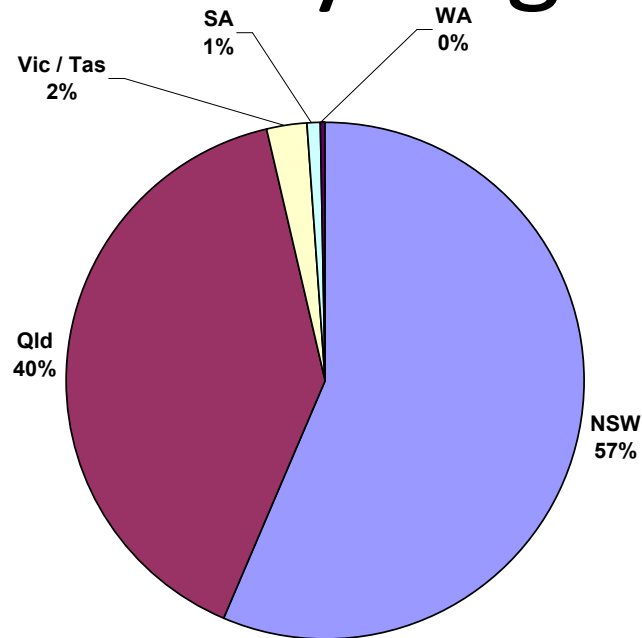


JOY MINING MACHINERY
A Joy Global Inc. Company



LaserBond services a long list of blue-chip industrial clients in the mining industry as well as aluminum processing, energy, pulp & paper, petrochemical/ refining, plastics, steel production, auto/ marine propulsion, water reticulation and other industries

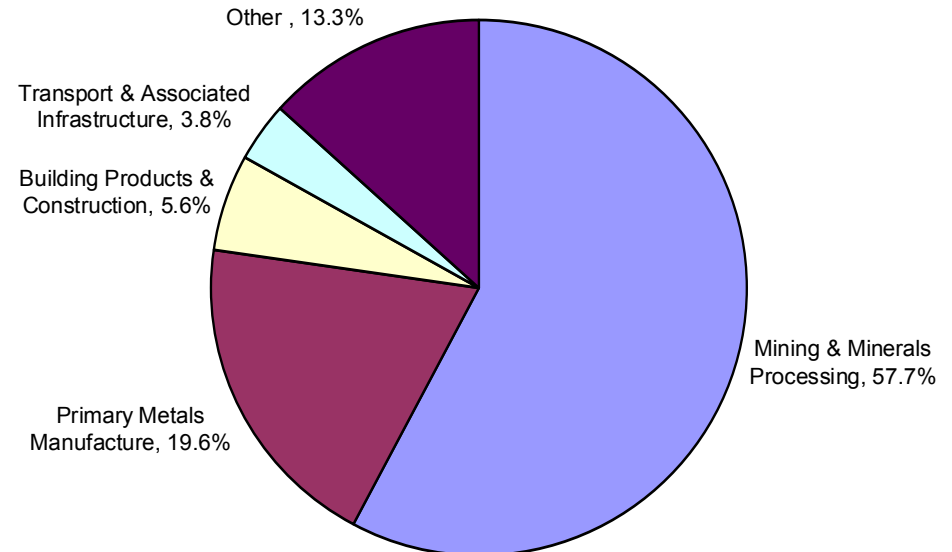
Sales by Region



With operations in both New South Wales and Queensland, 97% of 2011 revenue was derived from customers located in these states.

Revenue from all other states in Australia is minimal however the potential is huge.

Sales by Segment



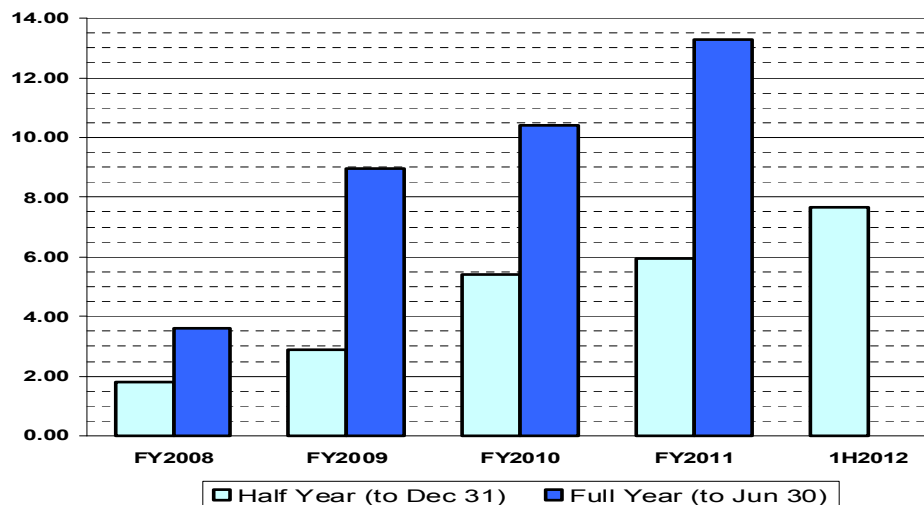
A large proportion of our customers are in mining, minerals processing and related industries.

We see opportunities to further leverage our Gladstone operation to further expand in mining, gas and associated transport industries.

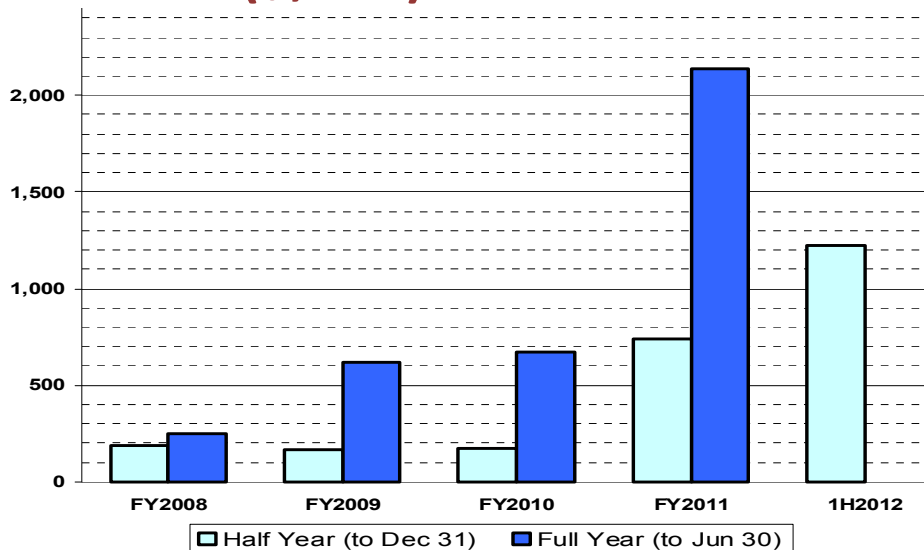
Significant opportunities exist in other industries

Financial Performance

Revenue (\$m)

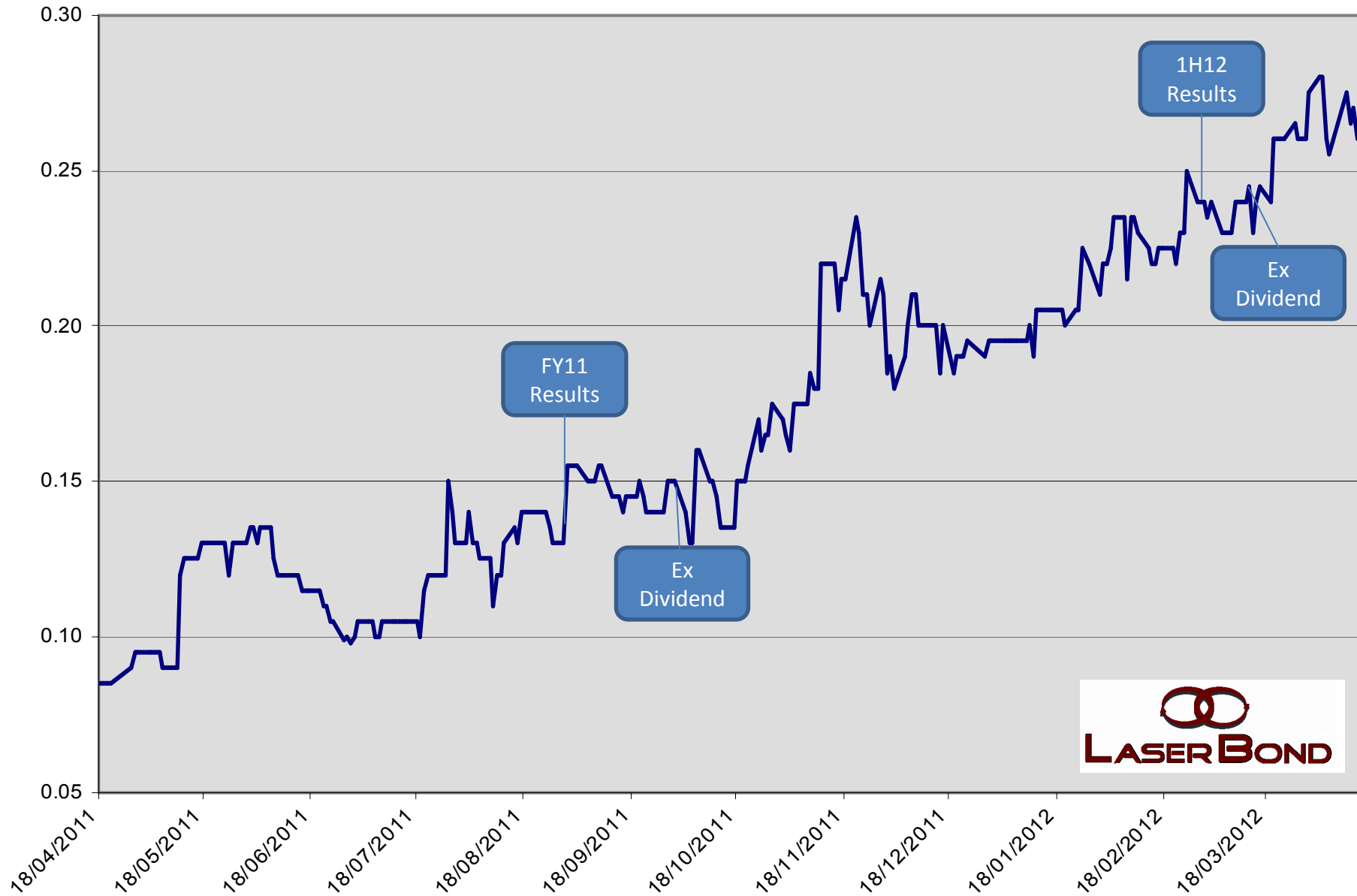


EBIT (\$,000)



- 19 years of continuous profits since establishment as a family company 1992, with outstanding growth since listing in Dec 2007.
- History of robust performance through boom-and-bust economic cycles.
- Maiden final dividend (since listing) of 0.5c per share fully franked for FY2011.
- Interim Dividend of 0.3c per share fully franked for 1H2012.
- Unaudited revenue for financial YTD 31/3/12 was up 14% over p.c.p.

Share Price Performance (Last 12 months)



Current Management Issues

Gladstone LNG “boom” is resulting in:

- Shortages of skilled labour.
- Demand-driven pressure on wages.
- Shortages of accommodation and residential rents.
- Industrial rents increasing significantly.

Management plan in place to obtain skilled migrant labour and increase productivity and margins.

NSW relocation:

- Under intense planning
- Disruption will be minimal

New Contract

- LaserBond has progressed through an extensive qualification process and entered a contract to manufacture and supply Alcoa with its global needs for LaserBond® clad pump shaft sleeves.
- This is in addition to existing business. Existing long standing relationships with key customers will be maintained.
- Contract term is 1 year with agreed escalation clauses for extension year by year.
- Projected additional business is approximately \$500k per annum.

Growth Strategy

Geographic Expansion

Discussions have been initiated with a number of potential opportunities for LaserBond's expansion further throughout Australia, with particular focus on Western Australia. The success of this initial communication over the coming months, and any future agreements made based on our own due diligence will be announced to the market appropriately.

Organic growth + New Products & Services

LaserBond will continue its focus on expanding the range of applications for its technologies. With the expansion into larger premises in NSW, the recent purchase of the equipment of C&B Engineering in July 2011, and other expansions of its machine shop capacity, LaserBond is driving more business from existing new customers. With the removal of space constraints in NSW it will develop new, high volume applications for its surface engineering technology.



Outlook

Mining & Minerals Processing Industries increasingly focused on maintenance cost management

The growing number of operational mines and related transport and processing infrastructure will provide LaserBond with a growing market in coming years as mine and processing operators become focused on maintenance cost management and infrastructure efficiency. This should be relatively resilient to fluctuations in commodity prices.

A carbon constrained world

Laserbond assists its customers to reduce their total carbon footprint through increased productivity and efficiency, reduced scrap, and lower maintenance costs. Close to 30GJ of energy is used to produce 1 tonne of steel, and depending on the amount of work required, a worn machine component made from this 1 tonne of steel may be reclaimed by Laserbond's processes using 1GJ of energy.

New industries

We see tremendous opportunity to grow our customer base, both in terms of number of customers and industries. We are developing a number of new applications, some involving potentially high volumes. Many existing industries can benefit from our technology, and concentrated sales & marketing efforts will yield results. There are also relatively new industries that we are confident will utilise our technologies, such as the burgeoning CSG extraction, processing and transport industries.

Analyst Viewpoints

OZEquities Newsletter

Jenny Prabhu & Gerald Stanley

9 September 2011

“LaserBond offers the best of all worlds in a gloomy stockmarket – consistently profitable, no net debt, blue chip clientele predominantly in the booming mining sector who make significant savings as LBL’s technology reclaims and extends the life of major industrial components.”

Microequities Report

24 January 2012

“LaserBond has shown a predisposition to continually improve the application of existing technologies in its laboratory, and develop new applications from existing capabilities, which will translate to revenue growth..”

“LaserBond’s management has shown commitment to meeting ambitious growth target, through acquisition of businesses (Peachey’s), assets (C&B), or entering new business lines (CNC machining) to supplement organic revenue growth in existing products.”

www.microequities.com.au

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