

20 December 2012

Richard Willcock Group Company Secretary Leighton Holdings Limited ABN 57 004 482 982472

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ASX Market Announcements Australian Securities Exchange Limited Level 4 20 Bridge Street SYDNEY NSW 2000

RE: \$456m contract confirmed for Thiess Macmahon JV

Please find attached a copy of a media release to be issued by Thiess Pty Ltd, a wholly owned subsidiary of Leighton Holdings Limited

Yours faithfully,

R. Willcock Group Company Secretary



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\$456M CONTRACT CONFIRMED FOR THIESS MACMAHON JV

A Thiess Macmahon joint venture (TMJV) has been confirmed as the contractor to upgrade the Pacific Highway between the Frederickton Interchange and Eungai in New South Wales.

Thiess is a 60% partner in the joint venture which will design and construct a four lane, 26.5 kilometre divided carriageway to replace the notorious existing road north of Kempsey.

After being announced as preferred contractor last month, TMJV and the New South Wales Government completed formalities with the signing of the contract on Wednesday 19 December.

Design work has already commenced with onsite construction scheduled to begin mid 2013.

Thiess Managing Director Bruce Munro is delighted the contract has been confirmed.

"Thiess has made a great contribution to major road projects in New South Wales and we're thrilled to be delivering this vital upgrade," Mr Munro said.

"Thiess was founded on road construction and we will celebrate our 80th anniversary on this project."

Thiess is currently delivering the eastern section of the Hunter Expressway near Newcastle.

ENDS

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With an annual turnover of \$6.5 billion and 20,000 employees, Thiess is Australia's leading and most trusted construction, mining and services contractor, and a wholly owned subsidiary of Leighton Holdings Limited.

