



ALE PROPERTY GROUP

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1 November 2012

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Australian Leisure and Entertainment Property Management Limited (ACN 105 275 278) in its capacity as responsible entity (**RE**) of Australian Leisure and Entertainment Property Trust (ARSN 106 063 049) (the **Trust**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

The RE advises that:

- (a) today it issued 400,000 new unsecured notes known as ALE Notes 2 (**Placement Notes**) to institutional investors pursuant to a capital raising announced to the ASX on 25 October 2012;
- (b) the Placement Notes were issued without disclosure to investors under Part 6D.2 of the Act and without a Prospectus for the Placement Notes being prepared;
- (c) this notice is being given under section 708A(5)(e) of the Act;
- (d) as a disclosing entity, the RE is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the RE has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the RE and the Trust; and
 - (ii) section 674 of the Act as it applies to the RE and the Trust; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Andrew Wilkinson', written over a horizontal line.

Andrew Wilkinson
Managing Director