

1 May 2012



Lochard Energy Group Plc

Holding in Company

Lochard received notification on 27 April 2012 from Henderson Global Investors ("Henderson") stating that Henderson has an interest in 86,651,883 ordinary shares of 5p each in the capital of the Company ("Ordinary Shares") representing 28.99% of the Company's issued share capital.

Henderson's holding in Ordinary Shares has not changed but its interest in the issued share capital of the Company has been reduced as a result of the issue of 1,000,000 Ordinary Shares pursuant to the exercise of warrants issued to McCall Aitken McKenzie & Co Limited as announced on 20 April 2012.

– Ends –

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