



14 August 2012

Manager, Companies Australian Securities Exchange **Exchange Centre** 20 Bridge Street SYDNEY NSW 2000

Dear Sir

## LinQ Resources Fund ('the Fund') - Net Asset Backing (NTA) at 31 July 2012

We advise that the un-audited NTA, determined in accordance with the requirements of ASX listing rule 4.12, is as follows:

Date:	31 July 2012	30 June 2012	31 May 2012
<b>Post tax NTA</b> <sup>(1) (2)</sup> :	\$0.90	\$0.92	\$1.01

- 1. Based on the market value of the portfolio and adjusted for estimated Fund liabilities and other assets at the above date.
- 2. The units acquired by LRF 2, which is wholly owned by the Fund, are on consolidation of LRF 2 excluded from the NTA per unit calculation.

Yours faithfully

Simon F Durack **Company Secretary** 

LinQ Capital Limited

ABN 66 098 197 258 Responsible Entity for the

LinQ Resources Fund ARSN 108 168 190

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