

**F A C S I M I L E**

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**To:** ASX Company Announcements      **From:** IMC Resources Holdings Pte Ltd

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**Attention:**      **Pages:** 5 (including cover)

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**Fax:** 1300 135 638      **Date:** 15 October 2012

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**Re:** Form 604 – LinQ Resources Fund      **Cc:**

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Enclosed is a Form 604 in relation to a change in the relevant interests held by IMC Resources Holdings Pte Ltd (**IMC**) in LinQ Resources Fund (**LRF**) as a result of acceptances of offers under an off-market takeover bid by IMC for all of the units in LRF (**Offer**).

IMC's relevant interests of 58.05% in LRF (as stated in the enclosed Form 604) includes IMC's deemed relevant interests in the LRF units held by LinQ Capital No.2 Pty Ltd (**Treasury Units**) pursuant to section 608(3)(a) of the Corporations Act, through holding 20% or more of the voting power in LRF due to acceptances of the Offer.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **LinQ Resources Fund**ACN/ARSN **108 168 190****1. Details of substantial holder (1)**Name **IMC Resources Holdings Pte Ltd and each of the IMC Group Entities in Annexure A (IMC Group)**ACN/ARSN (if applicable) **N/A**There was a change in the interests of the substantial holder on **15/10/12**The previous notice was given to the company on **11/10/12**The previous notice was dated **11/10/12****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid, Ordinary Units	34,922,423	19.02%	106,567,297	58.05%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15/10/2012	Each member of the IMG Group	Acquisition of relevant interests in ordinary units in LinQ Resources Fund as a result of acceptances of offers under an off-market takeover bid by IMC Resources Holdings Pte Ltd for LinQ Resources Fund ( <b>Offer</b> ).	\$0.70 per Ordinary Unit	3,728,822 Ordinary Units	3,728,822
15/10/2012	Each member of the IMG Group	Acquisition of relevant interests in the Treasury Units under section 608(3)(a) of the Corporations Act 2001 through holding of 20% or more of the voting power in LinQ Resources Fund as a result of acceptances of <b>Offer</b> .	N/A	67,640,071 Ordinary Units	67,640,071

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Each member of the IMG Group	IMC Resources Holdings Pte Ltd	IMC Resources Holdings Pte Ltd	IMC Resources Holdings Pte Ltd - registered holder Each of the IMC Group Entities - associate of the registered holder	32,092,600 Ordinary Units	32,092,600
Each member of the IMG Group	LinQ Resources Fund unitholders to whom the Offer was made and who have accepted the Offer.	IMC Resources Holdings Pte Ltd, subject to the terms of the Offer	Relevant Interest under section 608(1) and/or 608(8) of the Corporations Act as a result of acceptances of the Offer.	6,834,626 Ordinary Units	6,834,626
Each member of the IMG Group	LinQ Capital No.2 Pty Ltd atf LinQ Resources Fund No.2	LinQ Capital No.2 Pty Ltd atf LinQ Resources Fund No.2	Relevant Interest under section 608(3)(a) of the Corporations Act through the acquisition of 20% or more of the voting power in LinQ Resources Fund	67,640,071 Ordinary Units	67,640,071
			<b>Total</b>	106,567,297 Ordinary Units	106,567,297

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
IMC Resources Holdings Pte Ltd	7 Temasek Boulevard, Level 37, Suntec Tower One, Singapore
Each of IMC Group Entities	As set out in the list of 1 page annexed to this notice and marked Annexure A

**Signature**

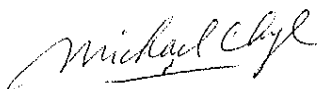
print name

Mr Michael Chye

capacity

Signed under a power of attorney for and on behalf of IMC Resources Holdings Pte Ltd  
Managing Director  
IMC Investments Group

sign here



date

15/10/2012

**DIRECTIONS**

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

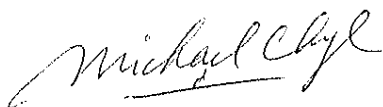
(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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**Annexure A****IMC Group Entities**

This is Annexure A of 1 page referred to in the Form 604 signed by me and dated 15 October 2012.

Signed under a power of attorney  
For and on behalf of  
IMC Resources Holdings Pte Ltd



Name: Michael Chye  
Capacity: Managing Director  
IMC Investments Group

Date: 15 October 2012

Company	ACN	Nature of Association	Address
IMC Fund Management Co. Ltd.	N/A	A body corporate that controls 50% of IMC Resources Holdings Pte. Ltd.	Cayside, 2nd Floor, Harbour Drive P.O. Box 30592 S.M.B. George Town, Grand Cayman, Cayman Islands
IMC Investments Ltd	N/A	A body corporate that controls 100% IMC Fund Management Co. Ltd.	P.O. Box 957 Offshore Incorporations Centre Road Town, Tortola, British Virgin Islands
IMC Group Holdings Limited	N/A	A body corporate that controls 50% of IMC Resources Holdings Pte. Ltd.	Canon's Court, 22 Victoria Street, Hamilton HM12, Bermuda
IMC Pan Asia Alliance Corporation	N/A	Ultimate Holding Company	PO Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Islands
Chavalit Tsao	N/A	Ultimate Beneficial Shareholders	28/2, Soi Ruamruedee Pleonchit Rd, Pathumwan Bangkok, 10330 Thailand