



9 November 2012

Company Announcements Officer
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir or Madam,

Takeover Bid for LinQ Resources Fund - Extension of Offer Period

I advise that IMC Resources Holdings Pte Ltd has extended the offer period in relation to its offer to acquire all the units in LinQ Resources Fund (**LRF**) which it does not already own (**Offer**). The Offer is now scheduled to close at 7.00pm (Sydney time) on 3 December 2012 (unless further extended or withdrawn).

Enclosed are:

- (i) a notice of the variation extending the offer period dated 9 November 2012;
- (ii) a notice of the new date for giving notice of status of conditions under section 630(2) of the Corporations Act; and
- (iii) a letter being sent to LRF unitholders with the notice of variation extending the offer period dated 9 November 2012.

A copy of the notice of variation has also been lodged with ASIC and will be given to LRF.

Yours faithfully,

A handwritten signature in black ink that reads "Michael Chye".

Michael Chye
Managing Director
IMC Investments Group

IMC RESOURCES HOLDINGS PTE. LTD.
Level 37, Suntec Tower One
7 Temasek Boulevard
Singapore 038987

IMC RESOURCES (AUSTRALIA) PTY LTD
Citibank House, Level 2, 37 St Georges
Terrace
Perth WA 6000
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www.imccorp.com

ABN: 69 109 676 575

IMC RESOURCES HOLDINGS PTE LTD

NOTICE OF VARIATION EXTENDING OFFER PERIOD

TO: LinQ Capital Limited in its capacity as responsible entity of the LinQ Resources Fund

Australian Securities and Investment Commission (ASIC)

ASX Limited (ASX)

Each person to whom an offer was made

IMC Resources Holdings Pte Ltd (**Bidder**) gives notice under section 650D of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that it varies the offer by extending the offer period so as to change the close of the offer period from 7.00pm (Sydney time) on 19 November 2012 to 7.00pm (Sydney time) on 3 December 2012 (unless further extended or withdrawn).

The offer period was previously extended by a notice dated 26 October 2012.

The new date for giving notice under the section 630 of the Corporations Act of the status of the conditions in section 8.5(a) of the bidder's statement dated 27 September 2012 (**Bidder's Statement**) is 23 November 2012.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

A copy of this notice was lodged with ASIC on 9 November 2012. ASIC takes no responsibility for the contents of this notice.

This notice is dated 9 November 2012.

Signed under a power of attorney
for and on behalf of
IMC Resources Holdings Pte Ltd



Mr Michael Chye
Managing Director
IMC Investments Group

IMC RESOURCES HOLDINGS PTE LTD

NOTICE OF NEW DATE FOR GIVING OF STATUS OF CONDITIONS

TO: LinQ Capital Limited in its capacity as responsible entity of the LinQ Resources Fund

ASX Limited

IMC Resources Holdings Pte Ltd (**Bidder**) gives notice that the date for giving notice of status of the conditions in section 8.5(a) of the bidder's statement dated 27 September 2012 (**Bidder's Statement**) pursuant to section 630(3) of the *Corporations Act 2001 (Cth)* has been postponed by operation of section 630(2) of the Corporations Act.

The new date for giving a notice on the status of those conditions is 23 November 2012.

At the date of this notice:

- (i) the condition in section 8.5(a)(ii) of the Bidder's Statement has been waived by the Bidder by the Notice of Waiver dated 2 November 2012. Accordingly, the Offer is free of that condition;
- (ii) the condition in section 8.5(a)(iv) of the Bidder's Statement has been fulfilled; and
- (iii) so far as the Bidder is aware, none of the other conditions of the Offer in section 8.5(a) of the Bidder's Statement have been fulfilled or waived. Accordingly, the Offer remains subject to those conditions.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

This notice is dated 9 November 2012.

Signed under a power of attorney
for and on behalf of
IMC Resources Holdings Pte Ltd



Mr Michael Chye
Managing Director
IMC Investments Group



9 November 2012

Dear Unitholder,

Offer for LinQ Resources Fund extended by 14 days to 3 December 2012

I am writing to advise you that IMC Resources Holdings Pte Ltd (**IMC**) has extended its offer to acquire all your units in the LinQ Resources Fund (**LRF**). The offer is now scheduled to close at **7.00pm (Sydney time) on 3 December 2012** (unless further extended or withdrawn).

Enclosed with this letter are:

1. a formal notice of the variation as required by the *Corporations Act 2001 (Cth)*; and
2. an Acceptance Form with a reply paid envelope.

IMC's offer is **unanimously recommended by the independent directors of LRF** in the absence of a superior proposal.

All of the directors of LRF have now accepted the offer in respect of all of the LRF units which they own or control. I encourage you to read the Target's Statement dated 27 September 2012, which outlines the reasons why the independent directors recommend that you accept the offer.

We encourage you to accept the offer as soon as possible. To accept the offer you will need to complete the enclosed Acceptance Form and send it to the address shown on the Acceptance Form. If you hold your LRF units in a CHESS holding, you may also accept by instructing your Controlling Participant (usually your broker) to do so on your behalf.

Full details of how to accept the offer can be found in section 8.3 of the Bidder's Statement dated 27 September 2012.

If you have already accepted IMC's offer, you do not need to take any further action.

Should you have any questions in relation to the offer, or require a replacement Bidder's Statement, please call the LRF Offer Information Line on 1300 551 627 (callers in Australia) or +61 2 8280 7709 (callers outside Australia) between 9.00am and 5.00pm (Sydney time) on business days.

Yours faithfully,

A handwritten signature in black ink that reads "Michael Chye".

Michael Chye
Managing Director
IMC Investments Group

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