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**LINQ RESOURCES FUND**  
**ASX ANNOUNCEMENT**  
**DIRECTORS ACCEPT IMC OFFER**

**17 October 2012**

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All LinQ Resources Fund (**LRF**) (ASX: LRF) unitholders should now have received IMC Resources Holdings Pte Ltd's (**IMC**) Bidder's Statement and LRF's Target's Statement, in relation to IMC's takeover offer of \$0.70 cash per LRF unit.

The directors of LinQ Capital Limited (the responsible entity of LRF) have now accepted IMC's offer in respect of all of the LRF units owned or controlled by them.

This acceptance accords with the statements included in LRF's Target's Statement regarding the directors' intentions to accept the offer within 10 business days from the opening of the offer, in the absence of a superior proposal. The acceptance of IMC's offer by the LinQ Capital directors is in respect of a total of 1,743,037 LRF units held by them.

The Independent Directors of LinQ Capital continue to recommend that LRF unitholders accept the offer in the absence of a superior proposal, for the reasons set out in the Target's Statement.

The offer will remain open until 7.00pm Sydney time on 5 November 2012 unless extended.

Unitholders are encouraged to read the Bidder's Statement and the Target's Statement carefully. LRF unitholders with questions in relation to IMC's offer can call the LRF Offer Information Line on 1300 551 627 (for calls made from within Australia) or +61 2 8280 7709 (for calls made from outside Australia).

**LinQ Capital Limited**  
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**About LinQ Resources Fund ARSN 108 168 190**

LRF is a registered management investment scheme.

LRF is an actively-managed resources fund listed on the ASX which specialises in investments in small to medium resources companies both in Australia and overseas. LRF may invest in companies at all stages of development from exploration through to production, although the focus is on pre cash flow companies in the later stage exploration and economic evolution phases between discovery and completion of bankable feasibility studies. LRF aims to provide both yield and capital growth for its investors.