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## LINQ RESOURCES FUND

### ASX ANNOUNCEMENT

#### IMC CONDITIONAL INCREASED OFFER NOW FINAL

26 November 2012

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The Directors of LinQ Capital Limited (the responsible entity of the LinQ Resources Fund (**LRF**)) (ASX: LRF) refer to the announcement by IMC Resources Holdings Pte Ltd (**IMC**) dated 23 November 2012 in relation to its recommended takeover bid for LRF (**Offer**).

IMC has announced a **conditional increase in the offer to \$0.72 per LRF unit**, subject to IMC acquiring a relevant interest in 90% of the LRF units (and so being entitled to proceed to compulsory acquisition). As at the date of this announcement, IMC has a relevant interest in 67.4% of the LRF units (inclusive of a deemed relevant interest in 67,640,071 LRF units held by LinQ Resources Fund No. 2).

The Independent Directors continue to recommend that unitholders **accept** the Offer (in the absence of a superior proposal) and do so without delay, in order to maximise the prospect of the condition to the increase in the offer price to \$0.72 being satisfied.

**LinQ Capital Limited**  
**Australian Financial Services Licence 239785**  
**ACN 098 197 258**

**For further information please contact:**

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**About LinQ Resources Fund ARSN 108 168 190**

LRF is a registered management investment scheme.

LRF is an actively-managed resources fund listed on the ASX which specialises in investments in small to medium resources companies both in Australia and overseas. LRF may invest in companies at all stages of development from exploration through to production, although the focus is on pre cash flow companies in the later stage exploration and economic evolution phases between discovery and completion of bankable feasibility studies. LRF aims to provide both yield and capital growth for its investors.

Interests in LRF have been issued by LinQ Capital Limited. Past performance is not a reliable indicator of future performance.