



LINQ RESOURCES FUND

ASX ANNOUNCEMENT

LINQ CONFIRMS UNITHOLDERS' MEETING ADJOURNED

17 September 2012

LinQ Capital Limited as responsible entity for the LinQ Resources Fund has today confirmed that the Unitholders' Meeting held today at 10.00am has been adjourned, on a show of hands, to a time and place to be determined by the Chairman, pending the outcome of the takeover offer by IMC Resources Holdings Pte Ltd.

LinQ Capital Limited
Australian Financial Services Licence 239785

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About LinQ Resources Fund ('LRF') ARSN 108 168 190

LRF is a registered managed investment scheme.

LRF is an actively-managed resources fund listed on the ASX, which specialises in investments in small to medium resources companies both in Australia and overseas. The Fund may invest in companies at all stages of development from exploration through to production, although the focus on pre cash flow companies is in the later stage exploration and economic evaluation phases between discovery and completion of bankable feasibility studies. The Fund aims to provide both yield and capital growth for its investors. Interests in the Fund have been issued by LinQ Capital Ltd. A copy of the original Product Disclosure Statement for listing of the interests may be obtained from the ASX web site. Past performance is not a reliable indicator of future performance.