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**LIQ RESOURCES FUND**

**ASX ANNOUNCEMENT**

**LIQ ANNOUNCES 2012 ESTIMATED FINAL DISTRIBUTION**

**20 JUNE 2012**

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- Estimated final distribution of **2.5 cents** per unit (unaudited), in the form of a fully franked dividend, to be paid on 31 August 2012
- This estimated final distribution brings the total distribution to Unitholders for the financial year ended 30 June 2012 to 3 cents per unit
- Annual yield of 5.77% based on the closing unit price of \$0.52 on 19 June 2012

LinQ Resources Fund (ASX:LRF) (the "Fund"), one of the world's leading specialist resources funds, has today announced an estimated final distribution of 2.5 cents per unit to Unitholders for the financial year ended 30 June 2012, based on unaudited management accounts. The record date for the distribution is **29 June 2012** and the units will trade ex distribution on **25 June 2012**. The distribution is subject to the audit of the Fund for the year ended 30 June 2012 and is scheduled to be paid on **31 August 2012**. The foreign conduit income component in this distribution is nil.

As previously announced, LinQ Resources Fund No. 2, a wholly owned subsidiary Trust of the Fund, will not participate in this distribution.

In addition, the Fund's Distribution Reinvestment Plan ('DRP') will remain in place for the 2011/12 financial year. The issue price for units to be issued through the DRP will be determined by the Board in accordance with the Fund's Constitution. The last day for Unitholders to change their DRP election for this distribution is **31 July 2012**.

**LinQ Capital Limited**  
**Australian Financial Services Licence 239785**

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**About LinQ Resources Fund ('LRF') ARSN 108 168 190**

LRF is a registered managed investment scheme.

LRF is an actively-managed resources fund listed on the ASX, which specialises in investments in small to medium resources companies both in Australia and overseas. The Fund may invest in companies at all stages of development from exploration through to production, although the focus on pre cash flow companies is in the later stage exploration and economic evaluation phases between discovery and completion of bankable feasibility studies. The Fund aims to provide both yield and capital growth for its investors. Interests in the Fund have been issued by LinQ Capital Ltd. More information on the Fund may be obtained at <http://www.linqresources.com>. Past performance is not a reliable indicator of future performance.