

30 November 2012

**ANNUAL GENERAL MEETING
LAWSON GOLD LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Adoption of the Remuneration Report

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	3,247,376
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	180,000
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	10,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 20,000 and the number of votes where the proxy was excluded from voting on the motion was 200,000.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Mr David Turvey as a Director of the Company

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	3,507,376
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	140,000
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	10,000

The motion was carried on a show of hands as an ordinary resolution.

To approve the 10% Placement Facility

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	3,462,376
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	140,000
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	10,000

In addition, the number of votes where the proxy was excluded from voting on the motion was 45,000.

The motion was carried on a show of hands as a special resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**