



Little World Beverages LIMITED

LWB shareholders approve acquisition by Lion

Little World Beverages Limited (“LWB”) (ASX: LWB) announces that its shareholders today approved the scheme of arrangement under which it is proposed that Anglo-Gaelic Investments Pty Ltd (“AGI”), a wholly-owned subsidiary of Lion Pty Ltd, will acquire all the shares in LWB that it does not already own (“Scheme”).

In addition, the board of LWB has today determined to pay a fully franked special dividend of \$0.20 per LWB share, subject to the Scheme becoming effective.

LWB will seek the Federal Court’s approval of the Scheme at a hearing scheduled for 10:15am on Wednesday, 19 September 2012.

If the Federal Court approves the Scheme, LWB intends to lodge a copy of the Court orders with the Australian Securities and Investments Commission on the same day, so that the Scheme becomes effective on 19 September 2012. If that occurs, LWB intends to request that its shares be suspended from trading on ASX with effect from close of trading on 19 September 2012.

If the Scheme becomes effective, LWB shareholders will receive a total payment of \$5.30 per share, comprising:

- \$5.10 cash from AGI under the Scheme for each LWB share held at 5:00pm (Perth time) on 28 September 2012; and
- a fully franked special dividend of \$0.20 for each LWB share held at 5:00pm (Perth time) on 26 September 2012.

Both payments are expected to be made on 8 October 2012. Further details are contained the Scheme Booklet released to ASX on 13 August 2012.

The results of today’s scheme meeting are attached.

Contacts

Name	Company	Contact
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Scheme Meeting Proxy Summary

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the following information is provided in relation to the resolution passed by the shareholders of Little World Beverages Limited at its Scheme Meeting on Monday, 17 September 2012.

Resolution

'That, pursuant to and in accordance with the provisions of section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between Little World Beverages Limited and the holders of its ordinary shares (other than certain excluded shareholders), as contained in and more particularly described in the scheme booklet of which the notice convening this meeting forms part, is agreed to, with or without alterations or conditions as approved by the Federal Court to which Little World Beverages Limited and Anglo-Gaelic Investments Pty Ltd agree.'

Summary of proxy votes:		
	Number	Value
(i) the proxy is to vote for the resolution	452	36,956,715
(ii) the proxy is to vote against the resolution	24	46,991
(i) the proxy is to abstain on the resolution	1	2,700
(i) the proxy may vote at the proxy's discretion	25	916,792
Total number of proxy votes exercisable by all proxies validly appointed	502	37,923,198
The resolution was carried on a poll the details of which are:		
	Votes	Percentage
(i) in favour of the resolution		
- total votes	38,117,924	99.79%
- total number of shareholders	497	94.46%
(i) against the resolution		
- total votes	78,828	0.21%
- total number of shareholders	28	5.32%
(i) abstained on the resolution		
- total votes	2,700	0.00%
- total number of shareholders	1	0.22%